



Multi-turn actuators SAV 07.2 – SAV 16.2 SARV 07.2 – SARV 16.2 Control unit: electronic (MWG) with actuator controls ACV 01.2 Non-Intrusive

Control

Parallel Profibus DP Profinet Modbus RTU Modbus TCP/IP Foundation Fieldbus HART

 \rightarrow EtherNet/IP



Table of contents

Read operation instructions first.

- Observe safety instructions.
- These operation instructions are part of the product.
- Store operation instructions during product life.
- Pass on instructions to any subsequent user or owner of the product.

Target group:

This document contains information for assembly, commissioning and maintenance staff.

Reference documents:

Manual (device integration) of actuator controls ACV 01.2 EtherNet/IP

Reference documents are available on the Internet at: http://www.auma.com.

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1. Safety instruc	tions			
1.1. Prerequisites for	r the safe handling of the product			
Standards/directives	The end user or the contractor must ensure that all legal requirements, directives, guidelines, national regulations and recommendations with respect to assembly, electrical connection, commissioning and operation are met at the place of installation.			
	They include among others:			
	Applicable configuration guidelines for network applications.			
Safety instructions/ warnings	All personnel working with this device must be familiar with the safety and warning instructions in this manual and observe the instructions given. Safety instructions and warning signs on the device must be observed to avoid personal injury or property damage.			
Qualification of staff	Assembly, electrical connection, commissioning, operation, and maintenance must be carried out by suitably qualified personnel authorised by the end user or contractor of the plant only.			
	Prior to working on this product, the staff must have thoroughly read and understood these instructions and, furthermore, know and observe officially recognised rules regarding occupational health and safety.			
Commissioning	Prior to commissioning, imperatively check that all settings meet the requiremen of the application. Incorrect settings might present a danger to the application, e cause damage to the valve or the installation. The manufacturer will not be held liable for any consequential damage. Such risk lies entirely with the user.			
Operation	Prerequisites for safe and smooth operation:			
	Correct transport, proper storage, mounting and installation, as well as careful commissioning.			
	Only operate the device if it is in perfect condition while observing these instruc- tions.			
	 Immediately report any faults and damage and allow for corrective measures. Observe recognised rules for occupational health and safety. 			
	Observe national regulations.			
	 During operation, the housing warms up and surface temperatures > 60 °C may occur. To prevent possible burns, we recommend checking the surface temper- ature prior to working on the device using an appropriate thermometer and wearing protective gloves. 			
Protective measures	The end user or the contractor are responsible for implementing required protective measures on site, such as enclosures, barriers, or personal protective equipment for the staff.			
Maintenance	To ensure safe device operation, the maintenance instructions included in this manual must be observed.			
	Any device modification requires prior written consent of the manufacturer.			
1.2. Range of applica	ation			
	AUMA multi-turn actuators SAV 07.2 – SAV 16.2/SARV 07.2 – SARV 16.2 are designed for the operation of industrial valves, e.g. globe valves, gate valves, butterfly valves, and ball valves.			
	Other applications require explicit (written) confirmation by the manufacturer.			
	The following applications are not permitted, e.g.:			
	Industrial trucks according to EN ISO 3691			
	-			
	 Lifting appliances according to EN 14502 			

		 Service lifts according to EN 81-1/A1 Escalators Continuous duty Buried service Continuous underwater use (observe enclosure protection) Potentially explosive areas Radiation exposed areas in nuclear power plants No liability can be assumed for inappropriate or unintended use. Observance of these operation instructions is considered as part of the device's designated use. 				
	Information	These operation instructions are only valid for the "clockwise closing" standard version, i.e. driven shaft turns clockwise to close the valve.				
1.3.	Warnings and ne	otes				
		The following warnings draw special attention to safety-relevant procedures in these operation instructions, each marked by the appropriate signal word (DANGER, WARNING, CAUTION, NOTICE).				
		Indicates an imminently hazardous situation with a high level of risk. Failure to observe this warning results in death or serious injury.				
	WARNING	Indicates a potentially hazardous situation with a medium level of risk. Failure to observe this warning could result in death or serious injury.				
		Indicates a potentially hazardous situation with a low level of risk. Failure to observe this warning could result in minor or moderate injury. May also be used with property damage.				
	NOTICE	Potentially hazardous situation. Failure to observe this warning could result in property damage. Is not used for personal injury.				
		Safety alert symbol Δ warns of a potential personal injury hazard.				
		The signal word (here: DANGER) indicates the level of hazard.				
1.4.	References and	symbols				
		The following references and symbols are used in these instructions:				
	Information	The term Information preceding the text indicates important notes and information.				
		Symbol for CLOSED (valve closed)				
	•	Symbol for OPEN (valve open)				
	MÞ	Via the menu to parameter				
		Describes the menu path to the parameter. When using the push buttons of local controls, the required parameter can be quickly found on the display. Display texts are shaded in grey: Display.				
	⇒	Result of a process step				
		Describes the result of a preceding process step.				
		Warning signs at the device				
		The following warning signs can be attached to the device.				



General warning sign

General warning of a danger zone.

Hot surface

Warning of hot surfaces, e.g. possibly caused by high ambient temperatures or strong direct sunlight.



Electrical voltage

Hazardous voltage! Warning of electric shock. At some devices, the warning sign additionally includes a time interval, e.g. 30 s. Once power supply is switched off, you will have to wait for the indicated period. Only then may the device be opened.

2. Short descrip	Short description						
Multi-turn actuator	Definition in compliance with EN 15714-2/EN ISO 5210:						
	A multi-turn actuator is an actuator which transmits torque to a valve for at least one full revolution.						
AUMA multi-turn actuat-	Figure 1: AUMA SAV 10.2 multi-turn actuator						
or	[3] (b) (a)						
	[1] Multi-turn actuator with motor and handwheel						
	[2] Actuator controls[3] Local controls with display, (a) selector switch and (b) push button						
	[4] Valve connection, e.g. output drive type A						
	AUMA multi-turn actuators SAV 07.2 – SAV 16.2/SARV 07.2 – SARV 16.2 are driven by an electric motor. A handwheel is available for setting and emergency operation.						
	Switching off in end positions may be either by limit or torque seating.						
	Actuator controls are required to operate or process the actuator signals.						
	For non-intrusive version (control unit: electromechanical version), limit and torque setting is made via switches within the actuator.						
	For non-intrusive version (control unit: electronic version), limit and torque setting is made via the actuator controls, neither actuator nor the actuator controls housing have o be opened. For this purpose, the actuator is equipped with an MWG (magnetic limit and torque transmitter), also capable of supplying analogue torque feedback signals/torque indication and analogue position feedback signals/position indication at the actuator controls output.						
	In combination with output drive type A, the actuator is capable of withstanding thrust.						
	For variable speed multi-turn actuators SAV 07.2 – SAV 16.2/SARV 07.2 – SARV 16.2, the actuator speed is modified by means of a frequency converter in the actuator controls.						
Actuator controls	The actuator controls ACV 01.2 may be mounted directly to the actuator or separately on a wall bracket.						
	The actuator can be operated via the push buttons on the local controls of the actuator controls or settings can be made in the actuator controls menu. The display shows information on the actuator as well as the menu settings.						
	The functions of the actuator controls include standard valve control in OPEN-CLOSE duty, positioning, process control, logging of operating data, diagnostic functions right through control via various interfaces (e.g. fieldbus, Ethernet and HART).						
	App and software						
	Using the AUMA CDT software for Windows-based computers (notebooks or tablets) and the AUMA Assistant App , actuator data can be uploaded and read, settings can be modified and stored. The connection between computer and AUMA actuator is established wireless via Bluetooth interface. With the AUMA Cloud , we provide						

an interactive platform to collect and assess e.g. detailed device data of all actuators within a plant.

Figure 2: Communication via Bluetooth



AUMA CDT



AUMA Cloud



AUMA Assistant App



AUMA CDT is a user-friendly setting and operation program for AUMA actuators.

AUMA CDT software can be downloaded free of charge from our website www.auma.com.

The AUMA Cloud is the driving element of the digital AUMA world, acting as interactive platform for efficient maintenance of AUMA actuators at moderate cost. The AUMA Cloud collects all device data of all actuators within one site and provides a clear overview at a glance. Detailed analysis provides valuable information on potential maintenance requirements. Additional functions foster smooth asset management.

The AUMA Assistant App enables remote setting and remote diagnostics of AUMA actuators via Bluetooth using either smartphone or tablet.

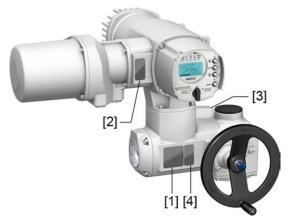
The AUMA Assistant App can be downloaded free of charge from the Play Store (Android) or App Store (iOS).

Figure 3: Link to AUMA Assistant App





Figure 4: Arrangement of name plates



- [1] Actuator name plate
- [2] Actuator controls name plate
- [3] Motor name plate
- [4] Additional plate, e.g. KKS plate (Power Plant Classification System)

Actuator name plate

Figure 5: Actuator name plate (example)

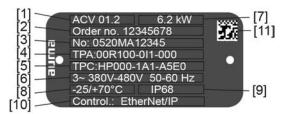


(= manufacturer logo); **auma** (= CE mark)C€

- [1] Name of manufacturer
- [2] Address of manufacturer
- [3] Type designation
- [4] Order number
- [5] Serial number
- [6] Speed range
- [7] Torque range in direction CLOSE
- [8] Torque range in direction OPEN
- [9] Type of lubricant
- [10] Permissible ambient temperature
- [11] Can be assigned as an option upon customer request
- [12] Enclosure protection
- [13] Data Matrix code

Actuator controls name plate

Figure 6: Name plate for actuator controls (example)



auma (= manufacturer logo)

- [1] Type designation
- [2] Order number
- [3] Serial number
- [4] Actuator terminal plan
- [5] Actuator controls terminal plan
- [6] Mains/voltage range/frequency range
- [7] Rated power of the ACV
- [8] Permissible ambient temperature
- [9] Enclosure protection
- [10] Control
- [11] Data Matrix code

Motor name plate

Figure 7: Motor name plate (example)



auma (= manufacturer logo); C€ (= CE mark)

- [1] Motor type
- [2] Motor article number
- [3] Serial number
- [4] Rated voltage
- [5] Consumed rated power
- [6] Maximum current
- [7] Type of duty
- [8] Enclosure protection
- [9] Motor protection (temperature protection)
- [10] Insulation class
- [11] Perm. number of starts (for SARV)
- [12] Rated current
- [13] Data Matrix code

	Descriptions referring to name plate indications				
Type designation	Figure 8: Type designation (example)				
	SAV	/ 07	7.2 - F07		
	0A1	/ 0/ ▲ 1	2.		
	1.	Tvr		of actuator	
	2.	• •	nge size		
	Τνρε		d size		
				apply to the following devices types and sizes:	
	•			= Multi-turn actuators for open-close duty	
			V = Varial	ble speed	
			-	neration: 07.2, 07.6, 10.2, 14.2, 14.6, 16.2	
	•		R = Type V = Varia	e = Multi-turn actuators for modulating duty able speed	
				neration: 07.2, 07.6, 10.2, 14.2, 14.6, 16.2	
	•			= AC actuator controls	
				ariable speed actuators eration: 01.2	
			-		
Order number	The product can be identified using this number and the technical data as well as order-related data pertaining to the device can be requested.				
	Plea	se a	always state	e this number for any product inquiries.	
	On the Internet at http://www.auma.com > Service & Support >myAUMA, we on a service allowing authorised users to download order-related documents such wiring diagrams and technical data (both in German and English), inspection certificant the operation instructions when entering the order number.				
Actuator serial number	Table	1.			
			on of serial n	number (example of 0520MD12345)	
			MD12345		
	05			Positions 1+2: Assembly in week = week 05	
		20		Positions 3+4: Year of manufacture = 2020	
			MD12345	Internal number for unambiguous product identification	
Actuator terminal plan	Posit	tion	9 after TPA	A: Position transmitter version	
•	I = M	1WC	G (magnetic	c limit and torque transmitter)	
Control	Table				
				lications on actuator controls name plate)	
	Input	-		Description Control via EtherNet/IP interface	
EtherNet/IP Control via EtherNet/IP interface EtherNet/IP/24 V DC Control via EtherNet/IP interface and control voltage for OPEN - CLOS control via digital inputs (OPEN, STOP, CLOSE)					
					the Data Matrix
	Figu	re 9	: Link to AL	JMA Assistant App:	
		221			

For further Service & Support, Software/Apps/... refer to www.auma.com

4. Transport, storage and packaging 4.1. Transport For transport to place of installation, use sturdy packaging. Suspended load! Death or serious injury.

- \rightarrow Do NOT stand below suspended load.
- → Attach ropes or hooks for the purpose of lifting by hoist only to housing and NOT to handwheel.
- $\rightarrow\,$ Actuators mounted on valves: Attach ropes or hooks for the purpose of lifting by hoist to valve and NOT to actuator.
- \rightarrow Actuators mounted to gearboxes: Attach ropes or hooks for the purpose of lifting by hoist only to the gearbox using eyebolts and NOT to the actuator.
- \rightarrow Actuators mounted to controls: Attach ropes or hooks for the purpose of lifting by hoist only to the actuator and NOT to the controls.
- \rightarrow Respect total weight of combination (actuator, actuator controls, gearbox, valve)
- \rightarrow Secure load against falling down, sliding or tilting.
- \rightarrow Perform lift trial at low height to eliminate any potential danger e.g. by tilting.

Figure 10: Example: Lifting the actuator



NOTICE

Delicate cooling fins, risk of damage!

During transport or assembly without the supplied transport protection, the cooling fins may either break or bend if they hit other objects during inappropriate transport.

 $\rightarrow\,$ During transport and installation, leave the supplied cooling fin transport protection on the cooling fins.

Table 3: Weights for multi-turn actuators SAV 07.2 – SAV 16.2 / SARV 07.2 – SARV 16.2 with 3-phase AC motors

with 3-phase AC motors					
Type designation	Motor type ¹⁾	approx. [kg]			
Actuator		Weight ²⁾			
SAV 07.2/ SARV 07.2	AD	20			
SAV 07.6/ SARV 07.6	AD	21			
SAV 10.2/ SARV 10.2	AD	25			
SAV 14.2/ SARV 14.2	AD	48			
SAV 14.6/ SARV 14.6	AD	53			
SAV 16.2/ SARV 16.2	AD	79			

1) Refer to motor name plate

 Indicated weight includes AUMA NORM multi-turn actuator with 3-phase AC motor, electrical connection in standard version, output drive type B1 and handwheel. For other output drive types, heed additional weights.

Table 4:

Weights for output drive type						
Type designation	Flange size	[kg]				
A 07.2	F07	1.1				
	F10	1.3				
A 10.2	F10	2.8				
A 14.2	F14	6.8				
A 16.2	F16	11.7				

Table 5:

Weights for output drive type					
Type designation	Flange size	[kg]			
AF 07.2	F10	5.2			
AF 07.6	F10	5.2			
AF 10.2	F10	5.5			
AF 14.2	F14	13.7			
AF 16.2	F16	23			

4.2. Storage

N	 -17	~	-
			-

Danger of corrosion due to inappropriate storage!

- \rightarrow Store in a well-ventilated, dry room.
- \rightarrow Protect against floor dampness by storage on a shelf or on a wooden pallet.
- $\rightarrow~$ Cover to protect against dust and dirt.
- \rightarrow Apply suitable corrosion protection agent to uncoated surfaces.

NOTICE

Risk of damage due to excessively low temperatures!

- ightarrow Actuator controls may only be stored permanently down to –30 °C.
- $\rightarrow\,$ On request, actuators controls may be transported in specific cases and for short duration at temperatures down to –60 °C.

Long-term storage	For long-term storage (more	than 6 months), observe th	ne following points:
-------------------	-----------------------------	----------------------------	----------------------

- 1. Prior to storage: Protect uncoated surfaces, in particular the output drive parts and mounting surface, with long-term corrosion protection agent.
- 2. At an interval of approx. 6 months: Check for corrosion. If first signs of corrosion show, apply new corrosion protection.

5. Assembly

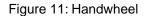
5.1. Mounting position

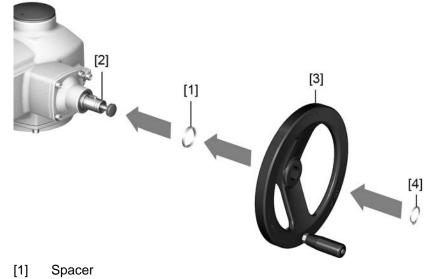
When using grease as lubricant, the product described herein can be operated in any mounting position.

When using oil instead of grease within the actuator gear housing, perpendicular mounting position is specified whereby the flange is pointing downward. The type of lubricant used is indicated on the actuator name plate (short designation F...= grease; **O**...= oil).

5.2. Handwheel fitting

To avoid transport damage, handwheels are supplied separately as appropriate. In this instance, the handwheel must be mounted prior to commissioning.





- [2] Input shaft
- Handwheel [3]
- [4] Retaining ring

How to proceed

- 1. If required, fit spacer [1] on input shaft [2]. 2. Slip handwheel [3] onto input shaft.
 - 3. Secure handwheel [3] with retaining ring [4]. Information: The retaining ring [4] (together with these operation instructions) is stored in a weatherproof bag, which is attached to the device prior to delivery.

5.3. Mount actuator to valve

NOTICE

Corrosion due to damage to paint finish and condensation!

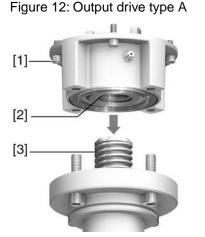
- \rightarrow Touch up damage to paint finish after work on the device.
- \rightarrow After mounting, connect the device immediately to electrical mains to ensure that heater minimises condensation.

Assembly

5.3.1. Overview of output drive types

Table 6: Overview on output drive types					
Valve attachment	Application	Description	Assembly		
A	 for rising, non-rotating valve stem capable of withstanding thrust not appropriate for radial forces 		page 18, Multi-turn actuator with output drive type A: mount		
B, B1 – B4 C D E	for rotating, non-rising valve stemnot capable of withstanding thrust		⇒ page 22, Multi-turn actuator with output drive type B: mount		

5.3.2. Output drive type A



- [1] Output mounting flange
- [2] Stem nut
- [3] Valve stem

Short description

Output drive type A consisting of output mounting flange [1] with axial bearing stem nut [2]. The stem nut transmits the torque from the actuator hollow shaft to the valve stem [3]. Output drive type A can withstand thrusts.

To adapt the actuators to available output drive types A with flanges F10 and F14 (year of manufacture 2009 and earlier), an adapter is required. The adapter can be ordered from AUMA.

5.3.2.1. Multi-turn actuator with output drive type A: mount

1. If output drive type A is already mounted to the multi-turn actuator: Loosen screws [3] and remove output drive type A [2].

Figure 13: Multi-turn actuator with output drive type A



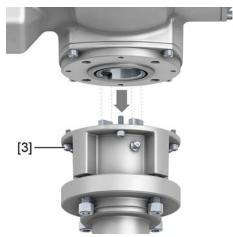
- [1] Multi-turn actuator
- [2] Output drive type A, from left to right:
- with finish-machined, unbored and pilot bore stem nut
- [3] Screws to multi-turn actuator
- **Information** For an unbored or pilot bore stem nut, the stem nut must be finish machined prior to mounting valve stem and prior to performing the following steps. \Rightarrow page 20, Stem nut for output drive type A: finish machining
 - 2. Apply a small quantity of grease to the valve stem.
 - 3. Place output drive type A [2] on valve stem and turn until it is [4] flush on the valve flange.
 - 4. Turn output drive type A [2] until alignment of the fixing holes.
 - 5. Fasten screws [5] between valve and output drive type A [2] without completely tightening them.

Figure 14:



6. Fit multi-turn actuator on the valve stem so that the stem nut dogs engage into the output drive sleeve.

Figure 15:



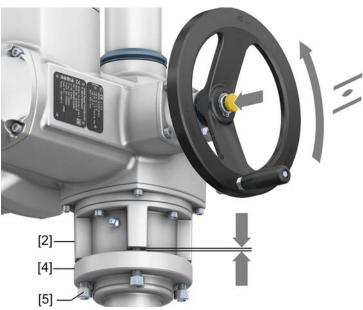
- → The flanges are flush with each other if properly engaged.
- 7. Adjust multi-turn actuator until alignment of the fixing holes.
- 8. Fasten multi-turn actuator with screws [3].
- 9. Fasten screws [3] crosswise with a torque according to table.

Table 7:

Tightening torques for screws

Threads	Tightening torque [Nm]	
	Strength class A2-80/A4-80	
M8	24	
M10	48	
M16	200	
M20	392	

Turn multi-turn actuator with handwheel in direction OPEN until valve flange
[4] and output drive type A [2] are firmly placed together.
Figure 16:



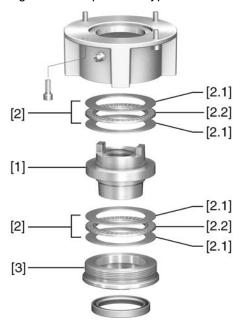
11. Tighten screws [5] between valve and output drive type A crosswise applying a torque according to table.

5.3.2.2. Stem nut for output drive type A: finish machining

This working step is only required if stem nut is supplied unbored or with pilot bore.

Information For exact product version, please refer to the order-related technical data sheet or the AUMA Assistant App.

Figure 17: Output drive type A



- [1] Stem nut
- [2] Axial needle roller bearing
- [2.1] Axial bearing washer
- [2.2] Axial needle roller and cage assembly
- [3] Spigot ring

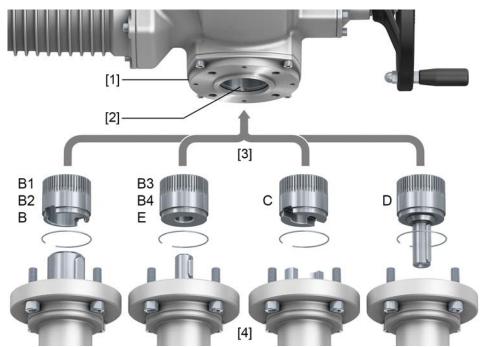
Procedure 1. Remove spigot ring [3] from output drive.

- 2. Remove stem nut [1] together with axial needle roller bearings [2].
- 3. Remove axial bearing washers [2.1] and axial needle roller and cage assemblies [2.2] from stem nut [1].
- 4. Drill and bore stem nut [1] and cut thread.
- 5. Clean the machined stem nut [1].
- 6. Apply sufficient Lithium soap EP multi-purpose grease to axial needle roller and cage assemblies [2.2] and axial bearing washers [2.1], ensuring that all hollow spaces are filled with grease.
- 7. Place greased axial needle roller and cage assemblies [2.2] and axial bearing washers [2.1] onto stem nut [1].
- 8. Re-insert stem nut [1] with axial needle roller bearings [2] into output drive.
- 9. Screw in spigot ring [3] until it is firm against the shoulder.

Assembly

5.3.3. Output drive types B/C/D and E

Figure 18: Mounting principle



- [1] Flange multi-turn actuator (e.g. F07)
- [2] Hollow shaft
- [3] Output drive sleeve (illustration examples)
- [4] Gearbox/valve shaft

Short description Connection between hollow shaft and valve or gearbox via output drive sleeve fixed to the hollow shaft of the multi-turn actuator via retaining ring.

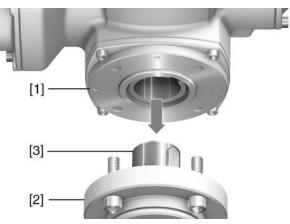
When exchanging the output drive sleeve, later retrofitting to a different output drive type is possible

- Output drive type B/E:
 Output drive sleeve with bore according to DIN 3210
- Output drive types B1/B3: Output drive sleeve with bore according to EN ISO 5210
- Output drive types B2/B4: Output drive sleeve with bore according to customer order B4 including special bores like bores without keyway, square bore, hexagon bore, internal splines
- Output drive type C: Output drive sleeve with dog coupling according to EN ISO 5210 or DIN 3338
- Output drive type D: Shaft end with key according to EN ISO 5210 or DIN 3210

Information Spigot at valve flanges should be loose fit.

5.3.3.1. Multi-turn actuator with output drive type B: mount

Figure 19: Mounting output drive types B



- [1] Multi-turn actuator
- [2] Valve/gearbox
- [3] Valve/gearbox shaft

Procedure 1. Check if mounting flanges fit together.

....

- 2. Check if output drive of multi-turn actuator [1] matches the output drive of valve/gearbox or valve/gearbox valve shaft [2/3].
- 3. Apply a small quantity of grease to the valve or gearbox shaft [3].
- 4. Place multi-turn actuator [1] and ensure that the spigot fits uniformly in the recess and that the mounting faces are in complete contact.
- Fasten multi-turn actuator with screws according to table.
 Information: We recommend applying liquid thread sealing material to the screws to avoid contact corrosion.
- 6. Fasten screws crosswise to a torque according to table.

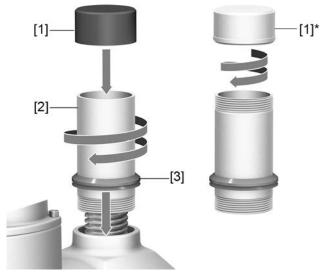
Table 8:

Lightening torques for screws			
Threads	Tightening torque [Nm]		
	Strength class A2-80/A4-80		
M8	24		
M10	48		
M16	200		
M20	392		

5.4. Accessories for assembly

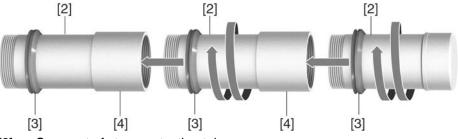
5.4.1. Stem protection tube for rising valve stem

Figure 20: Assembly of the stem protection tube



- [1] Protective cap for stem protection tube (fitted)
- [1]* Option: Protective cap made of steel (screwed)
- [2] Stem protection tube
- [3] V-seal
- **Procedure** 1. Seal all threads with hemp, Teflon tape, sealing agent or thread sealing material.
 - Screw stem protection tube [2] into thread and tighten it firmly.
 Information: For stem protection tubes made of two or more segments, all parts have to be thoroughly screwed together.

Figure 21: Protection tube made of segments with threaded sleeves (>900 mm)



- [2] Segment of stem protection tube
- [3] V-seal
- [4] Threaded sleeve
- Push down the sealing ring [3] onto the housing.
 Information: For mounting segments, push down seals of segments down to the sleeve (connecting piece).
- 4. Check whether protective cap [1] for stem protection tube is available, in perfect condition and tightly placed on or screwed to the tube.

NOTICE

Risk of bending or oscillation of protection tubes exceeding a length of 2 m! *Risk of damage at stem and/or protection tube.*

 \rightarrow Secure protection tubes exceeding 2 m by an appropriate support.

5.5. Mounting positions of local controls

Figure 22: Mounting positions



The mounting position of the local controls is implemented according to the order. If, after mounting the actuator to the valve or the gearbox on site, the local controls are in an unfavourable position, the mounting position can be changed at a later date. Four mounting positions shifted by respectively 90° are possible (by maximum 180° into one direction).

5.5.1. Mounting positions: modify

A DANGER	 Electric shock due to presence of hazardous voltage! Failure to observe this warning results in death or serious injury. → Disconnect device from the mains before opening. → Wait for 30 seconds after power cut-off prior to opening the housing.
NOTICE	 Electrostatic discharge ESD! <i>Risk of damage to electronic components.</i> → Earth both operators and devices.
	 Loosen screws and remove the local controls. Check whether O-ring is in good condition, correctly insert O-ring. Turn local controls into new position and re-place.
NOTICE	Cable damage due to twisting or pinching! <i>Risk of functional failures.</i> → Turn local controls by a maximum of 180°. → Carefully assemble local controls to avoid pinching the cables. 4. Fasten screws evenly crosswise.

6. Electrical connection

6.1. Basic information

WARNING

Electric shock due to presence of hazardous voltage!

Failure to observe this warning can result in death, serious injury, or property damage.

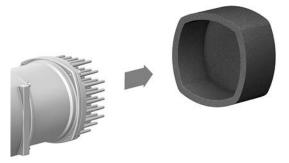
- $\rightarrow\,$ The electrical connection must be carried out exclusively by suitably qualified personnel.
- \rightarrow Prior to connection, observe basic information contained in this chapter.
- → After connection but prior to applying the voltage, observe the <Commissioning> and <Test run> chapters.

NOTICE

Risk of overheating during operation with mounted transport protection!

 $\rightarrow~$ Prior to connection, remove transport protection from cooling fins.

Figure 23: Remove transport protection



Wiring diagram/terminal plan The pertaining wiring diagram/terminal plan (in German or English) is attached to the device in a weather-proof bag, together with these operation instructions. It can also be requested from AUMA (state order number, refer to name plate) or downloaded directly from the Internet (http://www.auma.com).

The actuators are suitable for use in TN and TT networks with directly grounded star point for nominal voltages up to maximum 480 V AC. Use in IT network is permissible for nominal voltages up to maximum 480 V AC. For IT network, a suitable, approved insulation monitor measuring the pulse code is required.

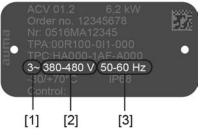
Current type, mains voltage, mains frequency

Permissible networks

(supply networks)

Type of current, mains voltage and mains frequency must match the data on the actuator controls and motor name plates. Also refer to chapter <Identification>/<Name plate>.

Figure 24: Actuator controls name plate (example)



- [1] Type of current
- [2] Mains voltage (voltage range)
- [3] Mains frequency (frequency range)

Protection and sizing on site

For short-circuit protection and for disconnecting the actuator from the mains, fuses and disconnect switches have to be provided by the customer. T-1-1- 0

Table 9:				
Protection on	site			
Multi-turn actu- ator	3-phase AC motor 380 V – 480 V/50 Hz – 60 Hz ¹⁾			Fuse ²⁾
Туре	Consumed rated power P _{IN} [kW]	Rated current I _N [A]	Max. current I _{max} [A]	Blow characteristics: Time-delay (gG) [A]
SAV 07.2	0.6	1.3	1.8	6
SARV 07.2	0.6	1.4	2.5	6
	0.8	1.7	3.5	6
SAV 07.6	0.9	2.0	2.8	6
SARV 07.6	1.2	2.6	4.3	6
	1.3	3.0	4.8	6
SAV 10.2	1.3	2.8	4.4	6
SARV 10.2	1.8	4.0	6.9	10
	2.0	4.5	7.4	10
SAV 14.2	1.7	3.8	6.1	10
SARV 14.2	3.1	6.8	11.0	16
	3.9	8.7	15.2	20
SAV 14.6	2.9	6.5	9.9	16
SARV 14.6	5.0	11.1	17.9	20
	6.2	13.7	22.6	25
SAV 16.2 SARV 16.2	5.3	10.9	17.2	20

1) For motor with different current type/mains voltage/mains frequency (refer to motor name plate), select fuse in accordance with electrical data sheet.

2) The actuators are suitable for use in current circuits with a maximum short-circuit 1-phase AC current value of 5,000 A root-mean-square (R.M.S). The output data of the fuses to be provided on site must not exceed the following values: 32 A/600 V at a maximum mains mains short circuit current of 5,000 A AC.

Consider the max. current (I_{max}) (refer to motor name plate or electrical data sheet) when selecting the circuit breaker.

We recommend refraining from using residual current devices (RCD). However, if an RCD is used within the mains, the residual current device must be of type B. DC current may be present within the PE conductor.

For actuator controls equipped with a heating system and external electronics power supply, the fuses for the heating system have to be provided by the customer (refer to wiring diagram F4 ext.)

Table 10:				
Fuse for heating system				
Designation in wiring diagram = F4 ext.				
External power supply	115 V AC	230 V AC		
Fuse	2 A T	1 A T		

If actuator controls are mounted separately from actuator (actuator controls on wall bracket): Consider length and cross section of connecting cable when defining the protection required.

Potential of customer connections Safety standards Refer to Technical data for options of isolated potentials.

Safety measures and safety equipment must comply with the respectively valid national on site specifications. All externally connected devices shall comply with the relevant safety standards applicable for the place of installation.

Connecting cables, cable glands, reducers,		I using connecting cables and connecting terminals according (I_N) (refer to motor name plate or electrical data sheet).		
blanking plugs	For device insul	ation, appropriate (voltage-proof) cables must be used. Specify ighest occurring rated voltage.		
	To avoid contact	t corrosion, we recommend the use of sealing agents for cable iking plugs made of metal.		
	-	cable with appropriate minimum rated temperature.		
	•	cables exposed to UV radiation (outdoor installation), use UV		
	For the connect	ion of position transmitters, screened cables must be used.		
Cable installation in ac- cordance with EMC	Network cables are s	sensitive to interference. Motor cables are interference sources.		
NOTICE	This product poten	tially causes high frequency interference!		
		eliminating interference described hereafter must be observed ation in accordance with EMC.		
	Use shielded po	ower cable and earth shield at both ends.		
	Lay cables bein highest possible	g susceptible to interference or sources of interference at the e distance from each other.		
	 The interference immunity of network cables increases if the cables are laid close to the earth potential. 			
	 If possible, avoid laying long cables and make sure that they are installed in areas being subject to low interference. 			
	• Avoid parallel paths with little cable distance of cables being either susceptible to interference or interference sources.			
		environment, this product may cause radio interference, in which ntary mitigation measures might be required.		
Network cables	This device is equipp	ped with a network port.		
	Table 11:			
	Cable recommendation	able for Industrial Ethernet are to be used.		
	Minimum requirement	Cat.5e for fixed installation, 2x2xAWG22 structure		
	Cable recommendation	Cat.6e for fixed installation, 2x2xAWG22 structure		
	Prior to installation, please note:			
	 Install network cables at a distance of minimum 20 cm to other cables. 			
	 If possible, network cables should be laid in a separate, conductive, and earthed cable tray. 			
	• Ensure absence of equipotential earth bonding differences between the indi- vidual devices within the network (perform an equipotential earth bonding).			
	 Do not use network 	VOIR HUDS.		
		e/cable length for star topology or point-to-point wiring		

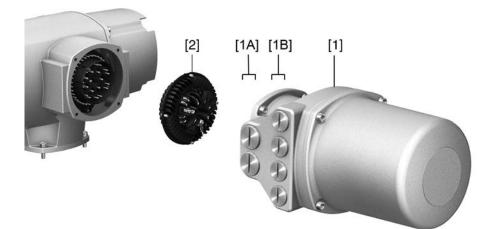
The section below provides an overview of the different electrical connections described in the chapters to follow.

Table 13: Versions of the AUMA	plug/socket connector
--------------------------------	-----------------------

Electrical con- nection	Figure	Properties	For description and assembly refer to chapter
SJ		Plug/socket connector with enlarged terminal compartment	⇒ page 28, SJ electrical connec- tion (AUMA plug/socket con- nector)
Compact version SF	0000	Plug/socket connector with remov- able cover and enlarged terminal compartment for EtherNet/IP	⇒ page 35, Com- pact version SF electrical connec- tion for Ether- Net/IP

6.3. SJ electrical connection (AUMA plug/socket connector)

Figure 25: SJ electrical connection



- [1] Terminal compartment (in cover)
- [1A] Cable entries for mains connection (power and control contacts)
- [1B] Cable entries for fieldbus cables
- [2] Socket carrier with screw-type terminals

Short description Plug-in electrical connection with screw-type terminals for power and control contacts. Control contacts also available as crimp-type connection as an option.

SJ version . For power and control cable connection, remove the AUMA plug/socket connector and the socket carrier from terminal compartment. Removing the cover is sufficient for connecting the fieldbus cables.

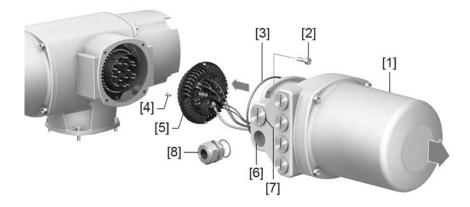
Technical data Table 14:

Electrical connection via AUMA plug/socket connector

	1	
	Power contacts	Control contacts
No. of contacts max.	6 (3 equipped) + protective earth conductor (PE)	50 pins/sockets
Designation	${\sf U1}, {\sf V1}, {\sf W1}, {\sf U2}, {\sf V2}, {\sf W2}, {\sf PE}$	1 to 50
Connection voltage max.	750 V	250 V
Rated current max.	25 A	16 A
Type of customer connection	Screw connection	Screw connection, crimp-type (option)
Connection diameter max.	6 mm ² (flexible) 10 mm ² (solid)	2.5 mm ² (flexible or solid)

6.3.1. Terminal compartment (for mains connection): open

Figure 26: Open mains terminal compartment



- [1] Connection housing
- [2] Screws for frame
- [3] O-ring
- [4] Screws for socket carrier
- [5] Socket carrier
- [6] Cable entries for mains connection (power and control contacts)
- [7] Blanking plug
- [8] Cable gland (not included in delivery)

\wedge	D A	\sim		
		 С		-
		 -	_	

Electric shock due to presence of hazardous voltage!

Failure to observe this warning results in death or serious injury.

- $\rightarrow\,$ Disconnect device from the mains before opening.
- ightarrow Wait for 30 seconds after power cut-off prior to opening the housing.
- 1. Loosen screws [2] and remove connection housing [1].
- 2. Loosen screws [4] and remove socket carrier [5] from connection housing [1].

- 3. Insert cable glands [8] suitable for connecting cables.
- The enclosure protection IP... stated on the name plate is only ensured if suitable cable glands are used.

Figure 27: Example: Name plate for enclosure protection IP68



4. Seal unused cable entries [6] with suitable blanking plugs [7].

Information Fieldbus connection can be accessed separately from the mains connection (refer to <Fieldbus terminal compartment: open>.

6.3.2. Cable connection

Table 15:		
Terminal cross sections and term	inal tightening torques	
Designation	Terminal cross sections	Tightening torques
Power contacts (U1, V1, W1, U2, V2, W2)	$1.0 - 6 \text{ mm}^2$ (flexible) $1.5 - 10 \text{ mm}^2$ (solid)	1.2 – 1.5 Nm
Protective earth connection \bigoplus (PE)	$1.0 - 6 \text{ mm}^2$ (flexible) with ring lugs $1.5 - 10 \text{ mm}^2$ (solid) with loops	1.2 – 2.2 Nm
Control contacts (1 to 50)	0.25 – 2.5 mm ² (flexible) 0.34 – 2.5 mm ² (solid)	0.5 – 0.7 Nm

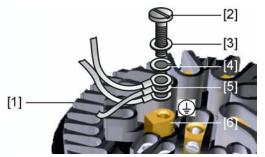
- 1. Remove cable sheathing.
- 2. Insert the wires into the cable glands.
- 3. Fasten cable glands with the specified torque to ensure required enclosure protection.
- 4. Strip wires.
 - \rightarrow Controls approx. 6 mm, motor approx. 10 mm
- 5. For flexible cables: Use wire end sleeves according to DIN 46228.
- 6. Connect cables according to order-related wiring diagram.

In case of a fault: Hazardous voltage while protective earth conductor is NOT connected!

Risk of electric shock.

- $\rightarrow~$ Connect all protective earth conductors.
- $\rightarrow\,$ Connect PE connection to external protective earth conductor of connecting cables.
- $\rightarrow\,$ Start running the device only after having connected the protective earth conductor.
- 7. Tighten PE conductors firmly to PE connection using ring lugs (flexible cables) or loops (solid cables).

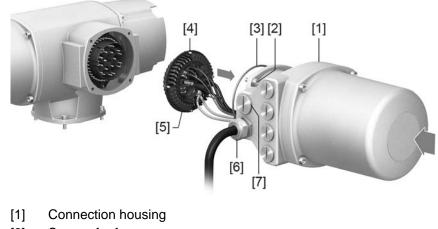
Figure 28: Protective earthing



- [1] Socket carrier
- [2] Screw
- [3] Washer
- [4] Lock washer
- [5] Protective earth with ring lugs/loops
- [6] Protective earthing, symbol: (1)
- 8. For shielded cables: Link the cable shield end via the cable gland to the housing (earthing).

6.3.3. Terminal compartment (for mains connection): close

Figure 29: Close mains terminal compartment



- [2] Screws for frame
- [3] O-ring
- [4] Screws for socket carrier
- [5] Socket carrier
- [6] Cable gland (not included in delivery)
- [7] Blanking plug

M WARNING

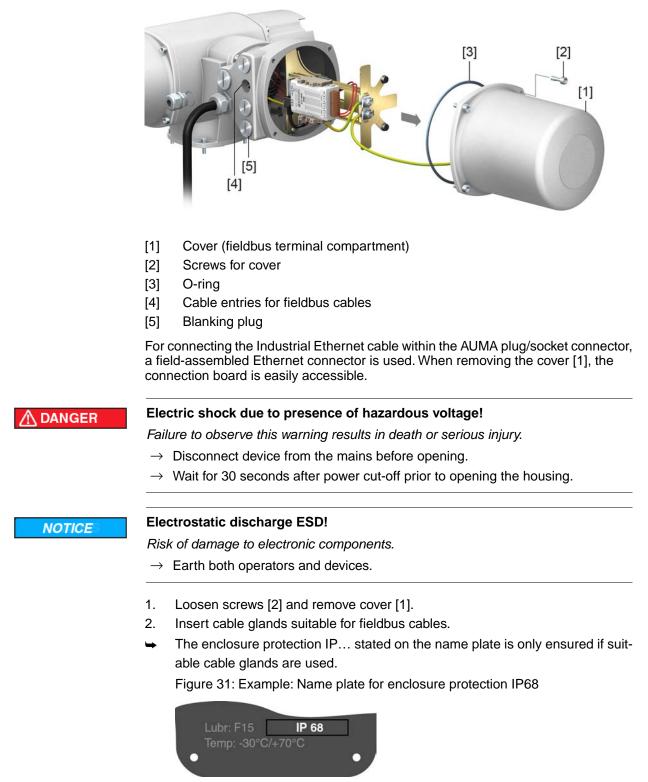
Short-circuit due to pinching of cables!

Risk of electric shock and functional failures.

- \rightarrow Carefully fit socket carrier to avoid pinching the cables.
- 1. Insert the socket carrier [5] into the connection housing [1] and fasten with screws [4].
- 2. Clean sealing faces of connection housing [1] and housing.
- 3. Check whether O-ring [3] is in good condition, replace if damaged.
- 4. Apply a thin film of non-acidic grease (e.g. petroleum jelly) to the O-ring and insert it correctly.
- 5. Fit connection housing [1] and fasten screws [2] evenly crosswise.
- 6. Fasten cable glands and blanking plugs applying the specified torque to ensure the required enclosure protection.

6.3.4. Fieldbus terminal compartment: open

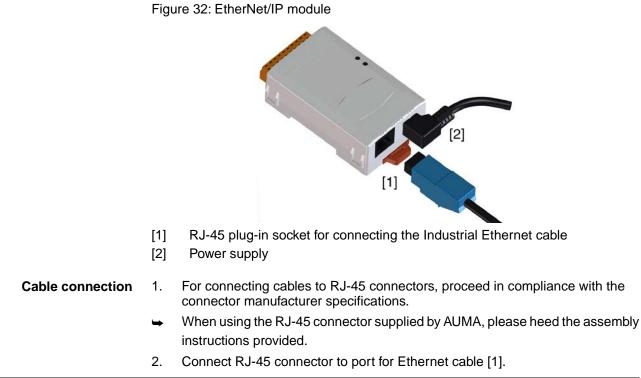
Figure 30: Open cover to fieldbus terminal compartment



3. Seal unused cable entries with suitable plugs.

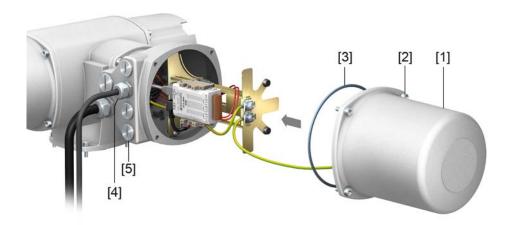
6.3.5. Industrial Ethernet cable: connect

- Information
- ation This description applies to the connection for Ethernet cables equipped with RJ-45 connectors.



6.3.6. Fieldbus terminal compartment: close

Figure 33: Close fieldbus terminal compartment



- [1] Cover (fieldbus terminal compartment)
- [2] Screws for cover
- [3] O-ring
- [4] Cable entries for fieldbus cables
- [5] Blanking plug
- 1. Clean sealing faces of cover [1] and housing.
- 2. Apply a thin film of non-acidic grease (e.g. petroleum jelly) to the sealing faces.
- 3. Check whether O-ring [3] is in good condition, correctly insert O-ring.
- 4. Fit cover [1] and fasten screws [2] evenly crosswise.
- 5. Fasten cable glands and blanking plugs applying the specified torque to ensure the required enclosure protection.

6.4. Compact version SF electrical connection for EtherNet/IP

Figure 34: SF electrical connection



- [1] Terminal compartment (with cover)
- [1A] Cable entries for mains connection (pins for motors and pins for controls)
- [1B] Cable entries for network cables
- [2] Socket carrier with screw-type terminals

Short description Plug-in electrical connection with screw-type terminals for pins for motors and pins for controls.

SF version. For power and control cable connection, remove the AUMA plug/socket connector and the socket carrier from terminal compartment. The cover does not have to be removed for connecting network cables.

Technical data

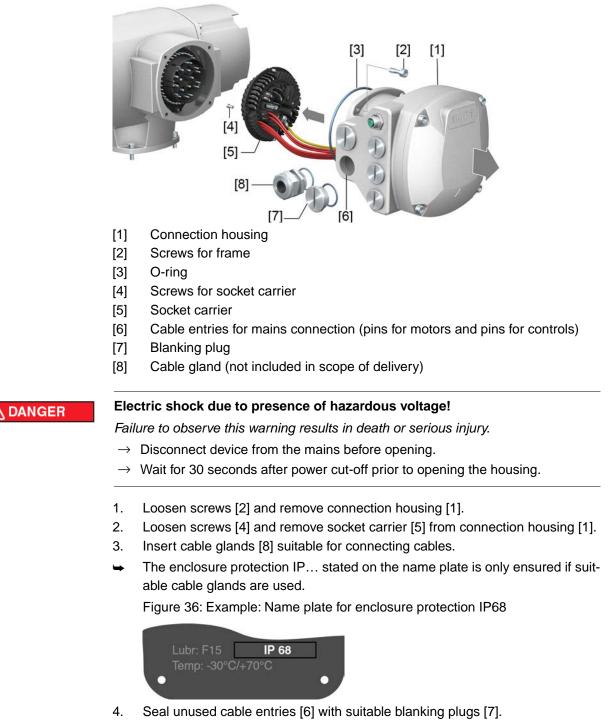
Table 16:

Electrical connection via AUMA plug/socket connector

Electrical connection via AOMA plug/socket connector		
	Power contacts	Control contacts
No. of contacts max.	6 (3 equipped) + protective earth conductor (PE)	50 pins/sockets
Designation	U1, V1, W1, U2, V2, W2, PE	1 to 50
Connection voltage max.	750 V	250 V
Rated current max.	25 A	16 A
Type of customer connection	Screw connection	Screw connection, crimp-type (option)
Connection diameter max.	6 mm ² (flexible) 10 mm ² (solid)	2.5 mm ² (flexible or solid)

6.4.1. Terminal compartment (for mains connection): open

Figure 35: Open mains terminal compartment



Information Fieldbus connection can be accessed separately from the mains connection (refer to <Fieldbus terminal compartment: open>.

6.4.2. Cable connection

Table '	17:
---------	-----

Designation	Terminal cross sections	Tightening torques
Power contacts (U1, V1, W1, U2, V2, W2)	1.0 – 6 mm ² (flexible) 1.5 – 10 mm ² (solid)	1.2 – 1.5 Nm
Protective earth connection \bigoplus (PE)	$1.0 - 6 \text{ mm}^2$ (flexible) with ring lugs $1.5 - 10 \text{ mm}^2$ (solid) with loops	1.2 – 2.2 Nm
Control contacts (1 to 50)	0.25 – 2.5 mm ² (flexible) 0.34 – 2.5 mm ² (solid)	0.5 – 0.7 Nm

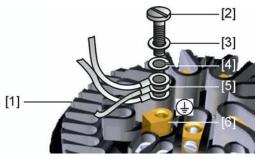
- 1. Remove cable sheathing.
- 2. Insert the wires into the cable glands.
- 3. Fasten cable glands with the specified torque to ensure required enclosure protection.
- 4. Strip wires.
 - \rightarrow Controls approx. 6 mm, motor approx. 10 mm
- 5. For flexible cables: Use wire end sleeves according to DIN 46228.
- 6. Connect cables according to order-related wiring diagram.

WARNING In case of a fault: Hazardous voltage while protective earth conductor is NOT connected!

Risk of electric shock.

- \rightarrow Connect all protective earth conductors.
- $\rightarrow\,$ Connect PE connection to external protective earth conductor of connecting cables.
- $\rightarrow\,$ Start running the device only after having connected the protective earth conductor.
- 7. Tighten PE conductors firmly to PE connection using ring lugs (flexible cables) or loops (solid cables).

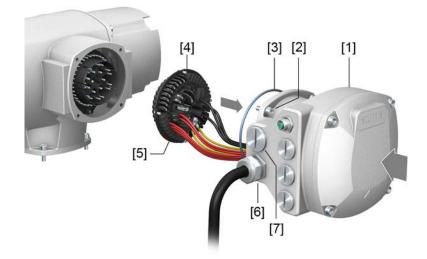
Figure 37: PE connection



- [1] Socket carrier
- [2] Screw
- [3] Washer
- [4] Lock washer
- [5] PE conduction with ring lugs/loops
- [6] Protective earth connection, symbol:
- 8. For shielded cables: Link the cable shield end via the cable gland to the housing (earthing).

6.4.3. Terminal compartment (for mains connection): close

Figure 38: Close mains terminal compartment



- [1] Connection housing
- [2] Screws for connection housing
- [3] O-ring
- [4] Screws for socket carrier
- [5] Socket carrier
- [6] Cable gland (not included in scope of delivery)
- [7] Blanking plug

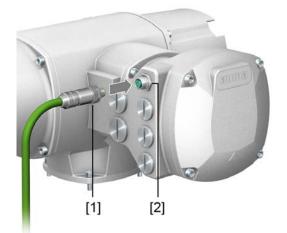
M WARNING

Short-circuit due to pinching of cables!

Risk of electric shock and functional failures.

- $\rightarrow~$ Carefully fit socket carrier to avoid pinching the cables.
- 1. Insert the socket carrier [5] into the connection housing [1] and fasten with screws [4].
- 2. Clean sealing faces of connection housing [1] and housing.
- 3. Check whether O-ring [3] is in good condition, replace if damaged.
- 4. Apply a thin film of non-acidic grease (e.g. petroleum jelly) to the O-ring and insert it correctly.
- 5. Fit connection housing [1] and fasten screws [2] evenly crosswise.
- 6. Fasten cable glands and blanking plugs applying the specified torque to ensure the required enclosure protection.

6.4.4. Industrial Ethernet cable: connect



M12 connector for connecting the Industrial Ethernet cable
 M12 port

Cable connection

- 1. Remove protective cap.
- 2. Connect M12 connector [1] to M12 port for Ethernet cable [2].
- 3. Tighten cap nut.

6.5. Accessories for electrical connection

6.5.1. Parking frame

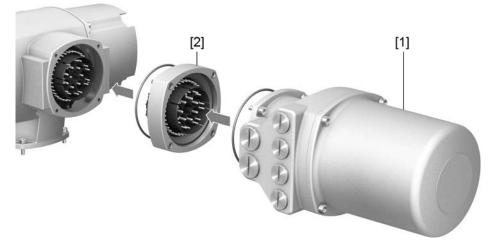
Figure 39: Parking frame, example with AUMA plug/socket connector and cover



ApplicationParking frame for safe storage of a disconnected plug or cover.For protection against touching the bare contacts and against environmental influences.

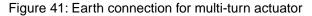
6.5.2. DS intermediate frame for double sealing

Figure 40: Electrical connection with DS intermediate frame



- [1] Electrical connection
- [2] DS intermediate frame
- **Application** When removing the electrical connection or due to leaky cable glands, there is a potential risk of ingress of dust and water into the housing. This is prevented effectively by inserting the double sealed intermediate frame [2] between the plug/socket connector [1] and the housing of the device. The enclosure protection of the device (IP68) will not be affected, even if the electrical connection [1] is removed.

6.5.3. External earth connection





Application

on External earth connection (U-bracket) for connection to equipotential compensation.

Table 18:		
Terminal cross sections and ea	rth connection tightening torque	es
Conductor type	Terminal cross sections	Tightening torques
Solid wire and stranded	2.5 mm ² to 6 mm ²	3 – 4 Nm
Fine stranded	1.5 mm ² to 4 mm ²	3 – 4 Nm

For fine stranded (flexible) wires, connection is made via cable lugs/ring terminals. When connecting two individual wires with a U-bracket, cross sections have to be identical.

7. Operation

7.1. Manual operation

For purposes of setting and commissioning, in case of motor or power failure, the actuator may be operated manually. Manual operation is engaged by an internal change-over mechanism.

Manual operation is automatically disengaged when motor is started again. The handwheel does not rotate during motor operation.

7.1.1. Manual valve operation

Damage at the manual change-over mechanism/motor coupling due to faulty operation!

- \rightarrow Engage manual operation only during motor standstill.
- \rightarrow Do NOT use extensions as lever for operation.

Procedure

- 1. Press push button.
 - Turn handwheel in desired direction. Figure 42:



The closing direction is marked on the handwheel.

Table 19: Handwheel marking (examples)

→ For valve closing, turn handwheel in direction of the arrowhead.		
CLOSED Clockwise closing	CLOSED counterclockwise closing	
Drive shaft (valve) turns clockwise in direction CLOSE.	Drive shaft (valve) turns counterclockwise in direction CLOSE.	

Overload protection for manual operation

To protect the valve, an overload protection is available as option for manual operation. If the torque applied at the handwheel exceeds a certain value (refer to order-related technical data sheet), the shear pins will rupture and thus protect the valve from damage. The handwheel can no longer transmit the torque (= handwheel is spinning). Motor operation is still possible. In case of shear pin rupture due to overload, imperatively replace the safety hub.

Operation

[2]

Figure 43: Handwheel without/with overload protection



- [1] Handwheel without overload protection (standard)
- [2] Handwheel with overload protection/safety hub (option)

7.2. Motor operation



Valve damage due to incorrect basic setting!

→ Prior to electric actuator operation, perform the basic settings for "type of seating" and "torque switching".

7.2.1. Operating the actuator from local controls

Local actuator operation is performed using the local controls push buttons of actuator controls.

Figure 44: Local controls



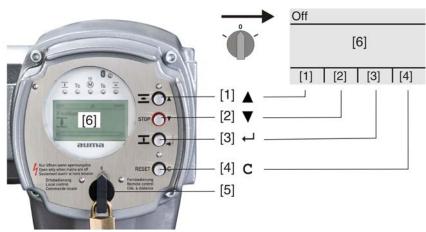
- [1] Push button for operation command in direction OPEN
- [2] Push button STOP
- [3] Push button for operation command in direction CLOSE
- [4] Push button RESET
- [5] Selector switch

		Hot surfaces, e.g. possibly caused by high ambient temperatures or strong direct sunlight!		
		Risk of burns		
		\rightarrow Verify surface temperature and wear protective gloves.		
		→ Set selector switch [5] to position Local control (LOCAL).		
		→ The actuator can now be operated using the push buttons $[1 - 3]$:		
		 Run actuator in direction OPEN: Press push button [1] . Stop actuator: Press push button STOP [2]. 		
		Run actuator in direction CLOSE: Press push button [3] I.		
	Information	The OPEN and CLOSE operation commands can be given either in push-to-run or in self-retaining operation mode. In self-retaining mode, the actuator runs to the defined end position after pressing the button, unless another command has been received beforehand. For further information, please refer to the Manual (Operation and setting).		
7.2.2.	Actuator operati	ion from remote		
		Risk of immediate actuator operation when switching on!		
		Risk of personal injuries or damage to the valve		
		→ If the actuator starts unexpectedly: Immediately turn selector switch to 0 (OFF). → Check input signals and functions.		
		→ Set selector switch to position Remote control (REMOTE).		
		➡ Now, the actuator can be remote-controlled via fieldbus.		
	Information	For actuators equipped with a positioner, it is possible to change over between OPEN - CLOSE control (Remote OPEN-CLOSE) and setpoint control (Remote SET- POINT). For further information, please refer to the Manual (Operation and setting).		
7.3.	Menu navigatior	n via push buttons (for settings and indications)		
		Menu navigation for display and setting is made via the push buttons $[1 - 4]$ of the local controls.		
		Set the selector switch [5] to position ${f 0}$ (OFF) when navigating through the menu.		
		The better row of the diaplay [6] corver as povigation support and evaluate which		

The bottom row of the display [6] serves as navigation support and explains which push buttons [1 - 4] are used for menu navigation.

Operation

Figure 45:



- [1–4] Push buttons or navigation support
- [5] Selector switch
- [6] Display

Table 20: Important push button functions for menu navigation

Push buttons	Navigation support on display	Functions
[1] 🛦	Up ▲	Change screen/selection
		Change values
		Enter figures from 0 to 9
[2] 🔻	Down ▼	Change screen/selection
		Change values
		Enter figures from 0 to 9
[3] 🖊	Ok	Confirm selection
	Save	Save
	Edit	Enter <edit> menu</edit>
	Details	Display more details
[4] C	Setup	Enter Main menu
	Esc	Cancel process
		Return to previous display

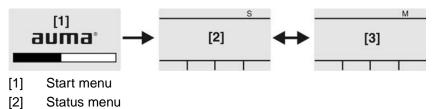
Backlight • The display is illuminated in white during normal operation. It is illuminated in red in case of a fault.

• The screen illumination is brighter when operating a push button. If no push button is operated for 60 seconds, the display will become dim again.

7.3.1. Menu layout and navigation

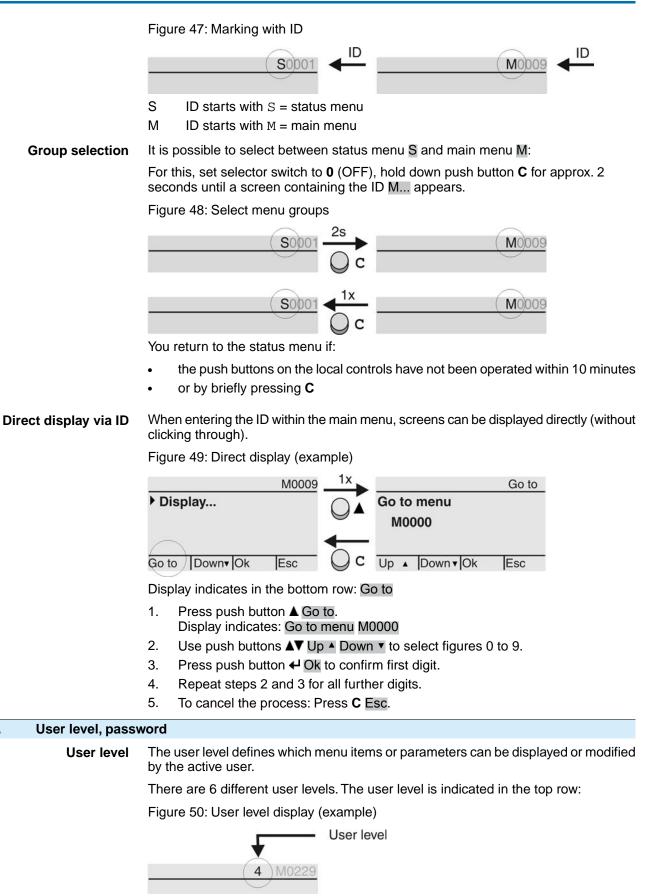
Groups The indications on the display are divided into 3 groups:

Figure 46: Groups



- [3] Main menu
- **ID** Status menu and main menu are marked with an ID.

7.4.



Password A password must be entered to allow parameter modification. The display indicates: Password 0***

A specific password is assigned to each user level and permits different actions.

Table 21:

Table 21:	
User levels and authorisations	
Designation (user level)	Authorisation/password
Observer (1)	Verify settings No password required
Operator (2)	Change settings Default factory password: 0000
Maintenance (3)	Reserved for future extensions
Specialist (4)	Change device configuration e.g. type of seating, assignment of output contacts Default factory password: 0000
Service (5)	Service staff Change configuration settings
AUMA (6)	AUMA administrator

->

Unauthorised access is made easier due to insecure password!

 \rightarrow We urgently recommend changing the password during initial commissioning.

7.4.1. Password entry

- ➡ Display indicates the set user level, e.g Observer (1)
- 2. Select higher user level via ▲ Up ▲ and confirm with ← Ok.
- Display indicates: Password 0***
- 3. Use push buttons ▲▼ Up ▲ Down ▼ to select figures 0 to 9.
- 5. Repeat steps 1 and 2 for all further digits.

7.4.2. Password change

Only the passwords of same or lower access level may be changed.

Example: If the user is signed in as Specialist (4), he/she can change passwords as for password levels (1) through (4).

M ▷ Device configuration M0053 Service functions M0222 Change passwords M0229

Menu item Service functions M0222 is only visible, if user level Specialist (4) or higher is selected.

Select main menu 1. Set selector switch to position **0** (OFF).



- 2. Press push button **C** Setup and hold it down for approx. 3 seconds.
- Display goes to main menu and indicates: Display

- Change passwords 3. Select parameter Change passwords either:
 - \rightarrow click via the menu **M** \triangleright to parameter, or
 - → via direct display: press ▲ and enter ID M0229
 - Display indicates: Change passwords
 - The user level is indicated in the top row (1 6), e.g.:



- For user level 1 (view only), passwords cannot be changed. To change passwords, you must change to a higher user level. For this, enter a password via a parameter.
- 4. For a user level between 2 and 6: Press push button ← Ok.
- The display indicates the highest user level, e.g.: For user 4
- 5. Select user level via push buttons ▲▼ Up ▲ Down ▼ and confirm with ← Ok.
- Display indicates: Change passwords Password 0***
- 6. Enter current password (\rightarrow enter password).
- Display indicates:
 Change passwords Password (new) 0***
- 7. Enter new password (\rightarrow enter password).
- ➡ Display indicates: ► Change passwords For user 4 (example)
- 8. Select next user level via push buttons ▲▼ Up ▲ Down ▼ or cancel the process via Esc.

7.4.3. Timeout for incorrect password entry

A timeout for incorrect password entry is provided with actuator controls. This prevents unauthorised access by systematic trials. The timeout is active for incorrect entries via the local controls as well as incorrect entries via our software tools (AUMA CDT, AUMA Assistant App). After five subsequent incorrect trials, further entry is inhibited for one minute. Each further incorrect entry doubles the timeout period. An active timeout is displayed on the screen. An individual timeout is available for each user level. This means that you may still log on with user level 3 if user level 4 is inhibited.

The incorrect entry counter can be reset in two ways:

- 1. Correct password entry with successful access authorisation.
- 2. 8 hours after the last incorrect entry.

7.5. Language in the display

The display language can be selected.

7.5.1. Language change

M ▷ Display M0009 Language M0049

Select main menu 1. Set selector switch to position **0** (OFF).



- 2. Press push button **C** Setup and hold it down for approx. 3 seconds.
- ➡ Display goes to main menu and indicates: ► Display

Change language 3.

- Display indicates: > Language

Press + Ok.

→ Display indicates the selected language, e.g.: ► Deutsch

- 5. The bottom row of the display indicates:
 - \rightarrow Save \rightarrow continue with step 10
 - \rightarrow Edit \rightarrow continue with step 6
- 6. Press ← Edit.
- ➡ Display indicates: ► Observer (1)
- 7. Select user level via ▲ ▼ Up ▲ Down ▼ resulting in the following significations:
 - \rightarrow black triangle: \blacktriangleright = current setting
 - \rightarrow white triangle: \triangleright = selection (not saved yet)
- ➡ Display indicates: Password 0***
- 9. Enter password (\rightarrow enter password).
- ➡ Display indicates: ► Language and Save (bottom row)

Language selection

- n 10. Select new language via ▲▼ Up ▲ Down ▼ resulting in the following significations:
 - \rightarrow black triangle: \blacktriangleright = current setting
 - \rightarrow white triangle: \triangleright = selection (not saved yet)
 - 11. Confirm selection via ← Save.
 - → The display changes to the new language. The new language selection is saved.

Indications

8.	Indications	
8.1.	Indications durin	ng commissioning
	LED test	When switching on the power supply, all LEDs on the local controls illuminate for approx. 1 second. This optical feedback indicates that the voltage supply is connected to the controls and all LEDs are operable.
		Figure 51: LED test
Lai	nguage selection	During the self-test, the language selection can be activated so that the selected language is immediately indicated in the display. For this, set selector switch to position 0 (OFF).
		Activate language selection:
		1. Display indicates in the bottom line: Language selection menu? 'Reset'
		2. Hold down push button RESET until display of the following text in the bottom
		line: Language menu loading, please wait. Figure 52: Self-test
		auma [®] _{RESET} auma [®]
		Self-test Self-test
		Ø
		Language selection menu? 'Reset' Language menu loading, please wait
	O ()	The language selection menu follows the startup menu.
	Startup menu	The current firmware version is displayed during the startup procedure:
		Figure 53: Startup menu with firmware version: 05.00.00–xxxx
		auma®
		05.00.00-xxxx
		If the language selection feature has been activated during the self-test, the menu for selecting the display language will now be indicated. For further information on language setting, please refer to chapter <language display="" in="" the="">.</language>
		Figure 54: Language selection
		Language: ▶ English
		Français
		Up ▲ Down▼ Save Esc
		If no entry is made over a longer period of time (approx. 1 minute), the display automatically returns to the first status indication.
8.2.	Indications in th	e display
	_	Manua and functions donand on the actuator controls firmutes warders
	\rightarrow	 Menus and functions depend on the actuator controls firmware version! → Should menus or functions be unavailable, please contact the AUMA Service.

Status bar The status bar (first row in the display) indicates the operation mode [1], the presence of an error [2] and the ID number [3] of the current display indication.

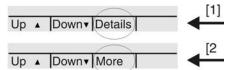
Figure 55: Information in the status bar (top)



- [1] Operation mode
- [2] Error symbol (only for faults and warnings)
- [3] ID number: S = Status page

Navigation support If further details or information are available with reference to the display, the following indications Details or More appear in the navigation support (bottom display row). Then, further information can be displayed via the ← push button.

Figure 56: Navigation support (bottom)



- [1] shows list with detailed indications
- [2] shows further available information

The navigation support (bottom row) is faded out after approx. 3 seconds. Press any push button (selector switch in position 0 (OFF)) to fade in the navigation support.

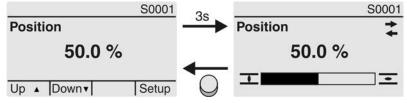
8.2.1. Feedback signals from actuator and valve

Display indications depend on the actuator version.

Valve position (S0001)

- S0001 on the display indicates the valve position in % of the travel.
- The bar graph display appears after approx. 3 seconds.
- When issuing an operation command, an arrow indicates the direction (OPEN/CLOSE).

Figure 57: Valve position and direction of operation



Reaching the preset end positions is additionally indicated via \mathbf{I} (CLOSED) and $\mathbf{\Xi}$ (OPEN) symbols.

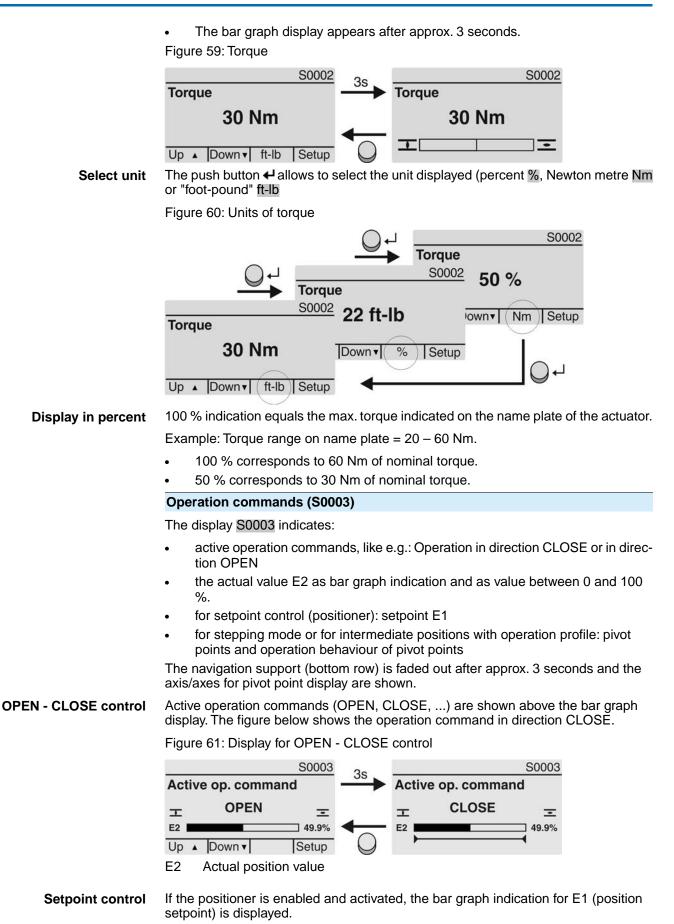
Figure 58: End position CLOSED/OPEN reached



0% Actuator is in end position CLOSED 100% Actuator is in end position OPEN

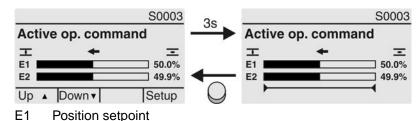
Torque (S0002)

S0002 on the display indicates the torque applied at the actuator output.



The direction of the operation command is displayed by an arrow above the bar graph indication. The figure below shows the operation command in direction CLOSE.

Figure 62: Indication for setpoint control (positioner)



E2 Actual position value

Pivot point axis The pivot points and their operation behaviour (operation profile) are shown on the pivot point axis by means of symbols.

The symbols are only displayed if at least one of the following functions is activated:

Operation profile M0294

Timer CLOSE M0156

Timer OPEN M0206

Figure 63: Examples: on the left pivot points (intermediate positions); on the right stepping mode

E2	49.9%	E2			49.9%
			\mathbf{H}	\vdash	

Table 22: Symbols along the pivot point axis

Symbol	Pivot point (intermediate position) with operation profile	Stepping mode
	Pivot point without reaction	End of stepping mode
•	Stop during operation in direction CLOSE	Start of stepping mode in direction CLOSE
•	Stop during operation in direction OPEN	Start of stepping mode in direction OPEN
•	Stop during operation in directions OPEN and CLOSE	-
4	Pause for operation in direction CLOSE	_
\triangleright	Pause for operation in direction OPEN	_
\diamond	Pause for operation in directions OPEN and CLOSE	-

8.2.2. Status indications according to AUMA classification

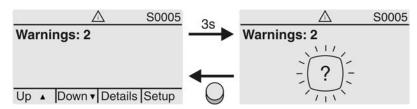
These indications are available if the parameter Diagnostic classific. M0539 is set to AUMA.

Warnings (S0005)

If a warning has occurred, the display shows S0005:

- the number of warnings occurred
- a blinking question mark after approx. 3 seconds

Figure 64: Warnings



For further information, please also refer to <Corrective action>.

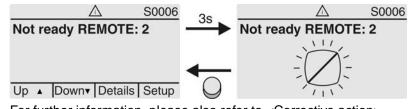
Not ready REMOTE (S0006)

The S0006 display shows indications of the Not ready REMOTE group.

If such an indication has occurred, the display shows S0006:

- the number of indications occurred
- a blinking crossbar after approx. 3 seconds

Figure 65: Not ready REMOTE indications

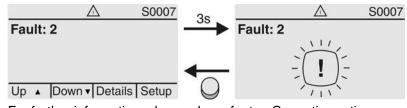


For further information, please also refer to <Corrective action>.

Fault (S0007)

If a fault has occurred, the display shows S0007:

- the number of faults occurred
- a blinking exclamation mark after approx. 3 seconds Figure 66: Fault



For further information, please also refer to <Corrective action>.

8.2.3. Status indications according to NAMUR recommendation

These indications are available, if the parameter Diagnostic classific. M0539 is set to NAMUR.

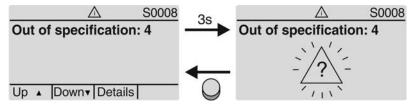
Out of Specification (S0008)

The S0008 indication shows out of specification indications according to NAMUR recommendation NE 107.

If such an indication has occurred, the display shows S0008:

- the number of indications occurred
- a blinking triangle with question mark after approx. 3 seconds

Figure 67: Out of specification



For further information, please also refer to <Corrective action>.

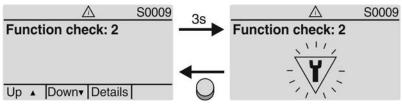
Function check (S0009)

The S0009 indication shows function check indications according to NAMUR recommendation NE 107.

If an indication has occurred via the function check, the display shows S0009:

- the number of indications occurred
- a blinking triangle with a spanner after approx. 3 seconds

Figure 68: Function check



For further information, please also refer to <Corrective action>.

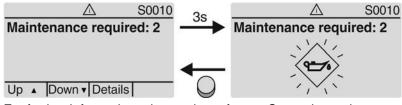
Maintenance required (S0010)

The S0010 indication shows maintenance indications according to NAMUR recommendation NE 107.

If such an indication has occurred, the display shows S0010:

- the number of indications occurred
- a blinking square with an oilcan after approx. 3 seconds

Figure 69: Maintenance required



For further information, please also refer to <Corrective action>.

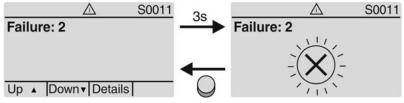
Failure (S0011)

The S0011 indication shows the causes of the failure indication according to NAMUR recommendation NE 107.

If such an indication has occurred, the display shows S0011:

- the number of indications occurred
- a blinking circle with a cross after approx. 3 seconds

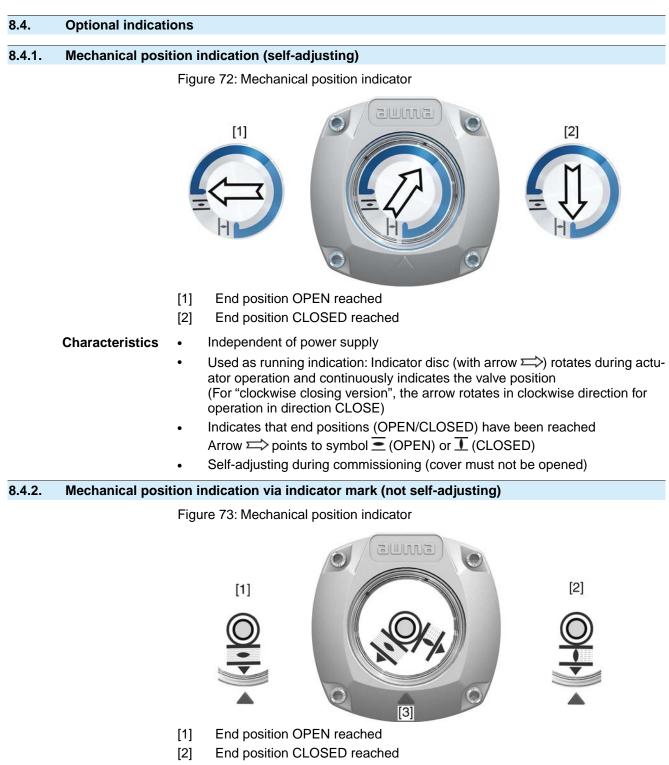
Figure 70: Failure



For further information, please also refer to <Corrective action>.

8.3. Indication lights of local controls Figure 71: Arrangement and signification of indication lights [1] [2] 6 8 8 T 2 3 4 5 Tc 0 [1] Marking with symbols (standard) [2] Marking with figures 1 - 6 (option) 1 I End position CLOSED reached (blinking: operation in direction CLOSE) 2 Tc Torque fault CLOSE 3 Motor protection tripped 4 To **Torque fault OPEN** End position OPEN reached (blinking: operation in direction OPEN) 5 🖻 Bluetooth connection active 6 🕅 Modify indication light assignment (indications) Different indications can be assigned to LEDs 1 - 5. Device configuration M0053 MÞ Local controls M0159 Indication light 1 (left) M0093 Indication light 2 M0094 Indication light 3 M0095 Indication light 4 M0096 Indicat. light 5 (right) M0097 Signal interm. pos. M0167 Defaut values (Europe): Indication light 1 (left) = End p. CLOSED, blink Indication light 2 = Torque fault CLOSE Indication light 3 = Thermal fault Indication light 4 = Torque fault OPEN Indicat. light 5 (right) = End p. OPEN, blink Signal interm. pos. = OPEN/CLOSED = Off Further setting values: Refer to Manual (Operation and setting).

Indications



[3] Indicator mark at cover

Characteristics • Indepe

- Independent of power supply

9.	Signals (output signals)		
9.1.	Status signals via output contacts (digital outputs)		
	Conditions	Output contacts are only available if a parallel interface is provided in addition to the communication interface.	
	Characteristics	Output contacts are used to send status signals (e.g. reaching the end positions, selector switch position, faults) as binary signals to the control room.	
		Status signals only have two states: active or inactive. Active means that the conditions for the signal are fulfilled.	
9.1.1.	Assignment of o	utputs	
		The output contacts (outputs DOUT $1 - 6$) can be assigned to various signals.	
		Required user level: Specialist (4) or higher.	
	M⊳	Device configuration M0053 I/O interface M0139 Digital outputs M0110 Signal DOUT 1 M0109	
		Default values:	
		Signal DOUT 1=FaultSignal DOUT 2=End position CLOSEDSignal DOUT 3=End position OPENSignal DOUT 4=Selector sw. REMOTESignal DOUT 5=Torque fault CLOSESignal DOUT 6=Torque fault OPEN	
9.1.2.	Coding the output	uts	
		The output signals Coding DOUT 1 – Coding DOUT 6 can be set either to high active or low active.	
		 High active = output contact closed = signal active 	
	 Low active = output contact open = signal active Signal active means that the conditions for the signal are fulfilled 		
		Signal active means that the conditions for the signal are fulfilled.	
	M⊳	Required user level: Specialist (4) or higher. Device configuration M0053 I/O interface M0139 Digital outputs M0110 Coding DOUT 1 M0102	
		Default values:	
		Coding DOUT 1 = Low active Coding DOUT 2–Coding DOUT 6 = High active	
9.2.	Analogue signal	s (analogue outputs)	
	Requirements	Analogue signals are only available if additional input signals are provided.	
	Valve position	Signal: $E2 = 0/4 - 20 \text{ mA}$ (galvanically isolated)	
		Designation in the wiring diagram: AOUT1 (position)	
	Torque feedback	Signal: $E6 = 0/4 - 20 \text{ mA}$ (galvanically isolated)	
		Designation in the wiring diagram: AOUT2 (torque)	
		For further information on this topic, please refer to Manual (Operation and setting).	

10.	Commissioning (basic settings)						
		1.	Set selector switch to position 0 (OFF).				
Information: The selector switch is not a mains switch. When po (OFF), the actuator cannot be operated. The controls' power sup maintained.							
		2.	Switch on the power supply.				
		~	Information: Observe heat-up time for ambient temperatures below –30 °C.				
		3.	Perform basic settings.				
10.1. Type of seating: set							
	NOTICE	Val	ve damage due to incorrect setting!				
	NOTICE		The type of seating setting (limit or torque seating) must match the selection for the valve.				
		\rightarrow	Only change the setting with prior consent of the valve manufacturer.				
	MÞ		stomer settings M0041				
			Type of seating M0012				
			End position CLOSED M0086 End position OPEN M0087				
	Default value: Limit						
		Set	ting values:				
	Limit Seating in end positions via limit switching.		ting in end positions via limit switching.				
Torque Seating in end positions via torque switching.		ting in end positions via torque switching.					
Select main menu		1.	Set selector switch to position 0 (OFF).				
		2.	Press push button C Setup and hold it down for approx. 3 seconds.				
		⇒	Display goes to main menu and indicates: ► Display				
	Select parameter	3.	Select parameter either:				
			\rightarrow click via the menu M \triangleright to parameter, or				
			→ via direct display: Press \blacktriangle and enter ID M0086 or M0087 Display indicates: End position CLOSED				
	CLOSE or OPEN	4.	Use ▲ V Up ▲ Down V to select:				
			→ ► End position CLOSED				
			\rightarrow End position OPEN				
		⇒	The black triangle ► indicates the current selection.				
		5.	Press 🕂 Ok.				
		₩	Display indicates the current setting: Limit or Torque				
		↦	The bottom row of the display indicates either:				
		-	Edit \rightarrow continue with step 6				
		-	Save \rightarrow continue with step 10				

	User login	 6. Press ← Edit. → Display indicates: > Specialist (4) 7. Use ▲ ▼ Up ▲ Down ▼ to select user: Information: Required user level: Specialist (4) or higher 		
		➡ -	The symbols have the following meaning: black triangle: ► = current setting	
		-	white triangle: ▷ = selection (not saved yet)	
		8.	Press ← Ok.	
		➡ 9.	Display indicates: Password 0***	
		9. 🛏	Enter password (→ enter password). The screen indicates the pre-set type of seating (►Limit or ►Torque) by means	
		-	of a black triangle ►.	
	Change settings	10.	Use ▲ ▼ Up ▲ Down ▼ to select new setting.	
		↦	The symbols have the following meaning:	
		-	black triangle: ► = current setting	
		-	white triangle: <a>> = selection (not saved yet)	
		11.	Confirm selection via 🕂 Save.	
		↦	The setting for the type of seating is complete.	
		12.	Back to step 4 (CLOSED or OPEN): Press Esc.	
10.2.	Torque switchin	g: set		
			e the set torque is reached, the torque switches will be tripped (overload protection ne valve).	
	Information			
	NOTICE			
		\rightarrow The tripping torque must suit the valve.		
		ightarrow Only change the setting with the consent of the valve manufacturer.		
		,	Only change the setting with the consent of the valve manufacturer.	
	M⊳	Cus To T	stomer settings M0041 orque switching M0013 Trip torque CLOSE M0088 Trip torque OPEN M0089	
	M ⊳	Cus To T	stomer settings M0041 brque switching M0013 Frip torque CLOSE M0088	
	M ⊳	Cus Tc 1 Defa	stomer settings M0041 orque switching M0013 Trip torque CLOSE M0088 Trip torque OPEN M0089	
	M ⊳ Select main menu	Cus Tc 1 Defa	stomer settings M0041 brque switching M0013 Trip torque CLOSE M0088 Trip torque OPEN M0089 ault value: According to order data	
		Cus Tc 1 Def	stomer settings M0041 orque switching M0013 Trip torque CLOSE M0088 Trip torque OPEN M0089 ault value: According to order data ting range: Torque range according to actuator name plate	
		Cus Tc 1 Def	stomer settings M0041 orque switching M0013 Trip torque CLOSE M0088 Trip torque OPEN M0089 ault value: According to order data ting range: Torque range according to actuator name plate	
		Cus To I Defi Sett	stomer settings M0041 orque switching M0013 Trip torque CLOSE M0088 Trip torque OPEN M0089 ault value: According to order data ting range: Torque range according to actuator name plate Set selector switch to position 0 (OFF).	
		Cus To Defa Sett 1.	stomer settings M0041 orque switching M0013 Trip torque CLOSE M0088 Trip torque OPEN M0089 ault value: According to order data ting range: Torque range according to actuator name plate Set selector switch to position 0 (OFF). Press push button C Setup and hold it down for approx. 3 seconds.	
	Select main menu	Cus Tc I Defi Sett 1. 2. →	stomer settings M0041 orque switching M0013 Trip torque CLOSE M0088 Trip torque OPEN M0089 ault value: According to order data ting range: Torque range according to actuator name plate Set selector switch to position 0 (OFF). ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓	
	Select main menu	Cus Tc I Defi Sett 1. 2. →	stomer settings M0041 orque switching M0013 Trip torque CLOSE M0088 Trip torque OPEN M0089 ault value: According to order data ting range: Torque range according to actuator name plate Set selector switch to position 0 (OFF).	
	Select main menu	Cus Tc I Defi Sett 1. 2. →	stomer settings M0041 orque switching M0013 Trip torque CLOSE M0088 Trip torque OPEN M0089 ault value: According to order data ting range: Torque range according to actuator name plate Set selector switch to position 0 (OFF). ↓ ↓ ↓ Press push button C Setup and hold it down for approx. 3 seconds. Display goes to main menu and indicates: ▶ Display Select parameter either: → click via the menu M ▷ to parameter, or	

CLOSE or OPEN	4.	Use ▲ ▼ Up ▲ Down ▼ to select:			
		\rightarrow Trip torque CLOSE			
		→ ► Trip torque OPEN			
	↦	The black triangle ► indicates the current selection.			
	5.	← Press Ok.			
	↦	Display shows the set value.			
	↦	The bottom row indicates: Edit Esc			
	6.	✓ Press Edit.			
	↦	Display indicates:			
	-	Specialist (4) \rightarrow continue with step 7			
	-	in bottom row Up ▲ Down ▼ Esc → continue with step 11			
User login	7.	Use ▲ ▼ Up ▲ Down ▼ to select user:			
		Information: Required user level: Specialist (4) or higher.			
	⇒	The symbols have the following meanings:			
	-	black triangle: ► = current setting			
	- 8.	white triangle: ▷ = selection (not saved yet) ✓ Press Ok.			
	⊌.	Display indicates: Password 0***			
	9.	Enter password (\rightarrow enter password).			
	₩	Display shows the set value.			
	L	The bottom row indicates: Edit Esc			
		← Press Edit.			
Change value	11.				
j		Information: The adjustable torque range is shown in round brackets.			
	12.	Save new value via ← Save.			
	↦	The tripping torque is set.			
	13.	Back to step 4 (CLOSED or OPEN): Press ↩ Esc .			
Information	The following fault signals are issued if the torque setting performed has been reache in mid-travel:				
	•	In the display of the local controls: Status indication S0007 Fault = Torque fault OPEN or Torque fault CLOSE			
The fault has to be acknowledged before the operation can be acknowledgement is made:		fault has to be acknowledged before the operation can be resumed. The nowledgement is made:			
	1.	 either by an operation command in the opposite direction. For Torque fault OPEN: Operation command in direction CLOSE For Torque fault CLOSE: Operation command in direction OPEN 			
	2.	or, in case the torque applied is lower than the preset tripping torque: - in selector switch position Local control (LOCAL) via push button RESET .			
		 in selector switch position Remote control (REMOTE): via the fieldbus, command reset., if the fieldbus is the active command source. 			
		 via a digital input (I/O interface) with RESET command if a digital input is configured for signal <u>RESET</u> and the I/O interface is the active command source. 			

10.3. Limit switchin	Limit switching: set			
NOTICES	Va	Ive damage at valve/gearbox due to incorrect setting!		
	\rightarrow	When setting with motor operation: Stop actuator prior to reaching end of travel (press STOP push button).		
	\rightarrow	→ For limit seating, provide for sufficient backlash between end position and mechanical end stop due to potential overrun.		
MD	L	stomer settings M0041 imit switching M0010 Set end pos.CLOSED? M0084 Set end pos. OPEN? M0085		
Select main menu	i 1.	Set selector switch to position 0 (OFF).		
	2.	Press push button C and hold it down for approx. 3 seconds.		
	₩	Display goes to main menu and indicates: ► Display		
Select paramete	r 3.	Select parameter either:		
		\rightarrow click via the menu M \triangleright to parameter, or		
		\rightarrow via direct display: press A and enter ID M0084.		
	⇒	Display indicates: Set end pos.CLOSED?		
CLOSED or OPEN	4.	Select via ▲ ▼ Up ▲ Down ▼:		
		→ Set end pos.CLOSED? M0084		
		→ ► Set end pos. OPEN? M0085		
	\$	The black triangle ► indicates the current selection.		
	5.	Press ← Ok.		
	₩	The display indicates either:		
	-	Set end pos.CLOSED? CMD0009 \rightarrow continue with step 9		
	-	Set end pos. OPEN? CMD0010 \rightarrow continue with step 12		
User logir	- 16.	Specialist (4) → continue with step 6 Use ▲ ▼ Up ▲ Down ▼ to select user:		
USEI IOGII	I 0.	Information: Required user level: Specialist (4) or higher		
	↦	The symbols have the following meaning:		
	-	black triangle: ► = current setting		
	-	white triangle: ▷ = selection (not saved yet)		
	7.	Press Ok to confirm selected user.		
	⇒	Display indicates: Password 0***		
	8.	Enter password (→ enter password).		
	↦	The display indicates either:		
	-	Set end pos.CLOSED? CMD0009 → continue with step 9		
	-	Set end pos. OPEN? CMD0010 → continue with step 12		

- 9. Set end position CLOSED again : Set end position CLOSED CMD0009 9.1 For large strokes: Set selector switch in position Local control (LOCAL) and operate actuator in motor operation via push button \mathbf{I} (CLOSE) in direction of the end position. Information: Stop actuator before reaching end of travel (press STOP push button to avoid damage. 9.2 Engage manual operation. 9.3 Turn handwheel until valve is closed. 9.4 Turn handwheel by approximately half a turn (overrun) in the opposite direction of end position. 9.5 Set selector switch to position **0** (OFF). Display indicates: Set end pos.CLOSED? Yes No Confirm new end posi-tion Display indicates: End pos. CLOSED set! The left LED is illuminated (standard version) and thus indicates that the end position CLOSED setting is complete. 11. Make selection: Edit → back to step 9: Set end position CLOSED "once again" \rightarrow \rightarrow Esc \rightarrow back to step 4; either set end position OPEN or exit the menu. Set end position OPEN 12. Re-set end position OPEN: CMD0010 12.1 For large strokes: Set selector switch in position Local control (LOCAL) and operate actuator in motor operation via push button = (OPEN) in direction of the end position. Information: Stop actuator before reaching end of travel (press STOP push button to avoid damage. 12.2 Engage manual operation. 12.3 Turn handwheel until valve is open. 12.4 Turn handwheel by approximately half a turn (overrun) in the opposite direction of end position. 12.5 Set selector switch to position 0 (OFF). Display indicates: Set end pos. OPEN? Yes No -Confirm new end posi-Press ← Yes to confirm new end position. 13. tion Display indicates: End pos. OPEN set! The right LED is illuminated (standard version) and thus indicates that the end position OPEN setting is complete. Tc
 - 14. Make selection:
 - \rightarrow Edit \rightarrow back to step 12: Set end position OPEN "once again"
 - \rightarrow Esc \rightarrow back to step 4; either set end position CLOSED or exit the menu.

Information If an end position cannot be set: Check the type of control unit in actuator.

	_				
10.4.	Output speed (internal): set				
		This	s setting is only required if an internally specified speed is set as speed source:		
		•	Sp. source = Internal 1/Internal 2/Internal 3/Internal 4		
		•	Sp. source = 2 DigIn: "Internal (1-4)"		
			e actuator is controlled via an external speed source, the internal speed values cribed here will not have an impact on the operation behaviour.		
	M⊳	For further information on setting the speed source refer to Manual (Operation and Setting):			
		Customer settings M0041 Speed functions M1699 Speed internal1 M1930 Speed internal2 M1931 Speed internal3 M1932 Speed internal 4 M1933 Speed rem. min. M1936			
		Speed rem. max M1937			
		Def	ault value: according to order data		
		Set	ting range: The adjustable speed range is indicated on the actuator name plate.		
	Select main menu	1.	Set selector switch to position 0 (OFF).		
		2.	Press push button C Setup and hold it down for approx. 3 seconds.		
		↦	Display goes to main menu and indicates: ► Display		
	Select parameter	3.	Select parameter either:		
			\rightarrow click via the menu M > to parameter, or		
			\rightarrow via direct display: Press A and enter ID, e.g.: M1930.		
		↦	Display indicates: Speed internal1		
	Selection:	4.	Select via ▲ ▼ Up ▲ Down ▼:		
			→ Speed internal1 M1930		
			→ Speed internal2 M1931		
			→ Speed internal3 M1932		
			→ Speed internal 4 M1933		
			→ Speed rem. min. M1936		
			→ ► Speed rem. max M1937		
		•	The black triangle ► indicates the current selection.		
		5.	Press ← Ok.		
		•	Display shows the set value.		
		₩	The bottom row indicates: Edit Esc		
		6.	Press ← Edit.		
		⇒	Display indicates:		
		-	Specialist (4) \rightarrow continue with step 7		

- in bottom row Up ▲ Down ▼ Esc → continue with step 11

	Log on user 7. Use ▲ ▼ Up ▲ Down ▼ to select user:		
		Information: Required user level: Specialist (4) or higher	
		➡ The symbols have the following meaning:	
		 black triangle: ► = current setting 	
		 white triangle: ▷ = selection (not saved yet) 	
8. Press ↩ Ok.		8. Press ← Ok.	
 Display indicates: Password 0*** 		 Display indicates: Password 0*** 	
9. Enter password (→ enter password		9. Enter password (\rightarrow enter password).	
 Display shows the set value. 		 Display shows the set value. 	
		➡ The bottom row indicates: Edit Esc	
		10. Press ← Edit.	
	Change value	 Enter new value for speed via ▲ ▼ Up ▲ Down ▼. 	
Information: The adjustable speed range is shown in rour		Information: The adjustable speed range is shown in round brackets.	
		12. Save new value via Save.	
		 Speed setting is complete. 	
		 Return to step 4 (Selection): Press Esc. 	
10.5.	Test run		
		Only perform test run only once all settings previously described have been performed.	
		The direction of rotation can be checked at the position indicator if available. (Chapter <direction at="" check="" indicator:="" mechanical="" of="" position="" rotation="">)</direction>	
		The direction of rotation must be checked at the hollow shaft/stem if no mechanical position indicator is available. (Chapter <direction at="" check="" hollow="" of="" rotation="" shaft="" stem:="">)</direction>	
10.5.1.	Direction of rota	tion at mechanical position indicator: check	
	NOTICES	Valve damage due to incorrect direction of rotation!	
_		\rightarrow If the direction of rotation is wrong, switch off immediately (press STOP).	
		\rightarrow Eliminate cause, i.e. correct phase sequence for cable set wall bracket.	
		\rightarrow Repeat test run.	

Information Switch off before reaching the end position.

1. Move actuator manually to intermediate position or to sufficient distance from end position.

- 2. Switch on actuator in direction CLOSE and observe the direction of rotation on the mechanical position indication:
 - \rightarrow For self-adjusting mechanical position indication:
 - → The direction of rotation is correct if the actuator operates in direction
 CLOSE and arrow ⇒ turns clockwise in direction CLOSE (symbol ⊥).
 Figure 74: Direction of rotation ⇒ (for "clockwise closing" version")



- → For mechanical position indication via indicator mark: (not self-adjusting)
- ➡ The direction of rotation is correct if the actuator operation in direction CLOSE and the symbols (三/⊥) turn counterclockwise:

Figure 75: Direction of rotation $\overline{\underline{-/1}}$ (for "clockwise closing version")



10.5.2. Direction of rotation at hollow shaft/stem: check

Figure 76: Direction of rotation of the hollow shaft/stem for operation in direction CLOSE ("clockwise closing" version)

	[1] - [2] - [3] -		
	[1]	Threaded plug	
	[2]	Seal	
	[3]	Hollow shaft	
	[4]	Protective cap for stem protection tube	
	[5]	Stem	
	[6]	Stem protection tube	
NOTICE	Valve damage due to incorrect direction of rotation!		
	\rightarrow	If the direction of rotation is wrong, switch off immediately (press STOP).	
	\rightarrow	Eliminate cause, i.e. correct phase sequence for cable set wall bracket.	
	\rightarrow	Repeat test run.	
Check direction of rota- tion1.Move actuator manually to intermediate position or to s end position.		Move actuator manually to intermediate position or to sufficient distance from end position.	
	2.	Depending on the version: Unscrew threaded plug [1] with seal [2], protective cap [4] or stem protection tube [6].	
	3.	Switch on actuator in direction CLOSE and observe direction of rotation at hollow shaft [3] or stem [5]:	
	↦	The direction of rotation is correct if the actuator moves in direction CLOSE	
		and the hollow shaft in clockwise direction, or the stem moves downward.	
	4.	Correctly fit/screw on threaded plug [1] with seal [2], protective cap [4] for stem protection tube [6], fasten thread.	
10.5.3. Limit switching:	chec	k	
	1.	Set selector switch to position Local control (LOCAL).	
	••	control control to position Lood control (LOOAL).	



- 2. Operate actuator using push buttons OPEN, STOP, CLOSE.
- → The limit switching is set correctly if (default indication):
- the yellow indication light/LED1 is illuminated in end position CLOSED
- the green indication light/LED5 is illuminated in end position OPEN
- the indication lights go out after travelling into opposite direction.
- → The limit switching is set incorrectly if:
- the actuator comes to a standstill before reaching the end position
- one of the red indication lights/LEDs is illuminated (torque fault)
- the status indication S0007 in the display signals a fault.
- 3. If the end position setting is incorrect: Reset limit switching.

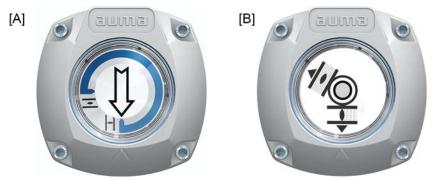
11. Commissioning (settings/options in the actuator)

For actuators without mechanical position indicator (cover without indicator glass), no settings are required within the actuator when commissioning.

When equipped with the self-adjusting mechanical position indication [A], the position indication automatically adjusts upon the initial operation (e.g. from CLOSED to OPEN). This self-adjustment is generally performed when setting the limit switches (approaching the end positions). Manual setting and consequently opening the switch compartment is not necessary when commissioning.

In case the mechanical position indicator integrated within the actuator is NOT self-adjusting [B], the switch compartment must be opened for mechanical position indication adjustment when commissioning.

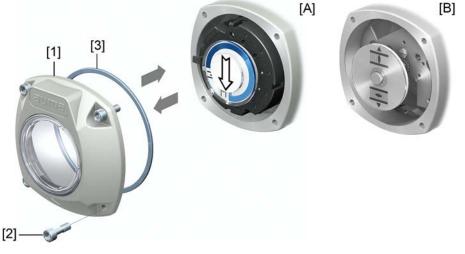
Figure 77: Mechanical position indications



- [A] Mechanical position indicator (self-adjusting)
- [B] Mechanical position indication via indicator mark (not self-adjusting)

11.1. Switch compartment: open/close

Figure 78: Open/close switch compartment



[A] Mechanical position indication (self-adjusting)

Clean sealing faces of housing and cover.

- [B] Mechanical position indication via indicator mark
- **Open** 1. Loosen screws [2] and remove cover [1] from the switch compartment.

Close 2.

- 3. Check whether O-ring [3] is in good condition, replace if damaged.
- 4. Apply a thin film of non-acidic grease (e.g. petroleum jelly) to the O-ring and insert it correctly.
- 5. Place cover [1] on switch compartment.
- 6. Fasten screws [2] evenly crosswise.

11.2. Mechanical position indicator (self-adjusting)

Figure 79: Mechanical position indicator (self-adjusting)



The self-adjusting mechanical position indicator shows the valve position by means of an arrow \implies . When correctly set, the arrow points to symbol $\overline{-}$ (OPEN) or $\overline{-}$ (CLOSED) in the end positions.

Information The position indications is housed in the actuator switch compartment. Opening the switch compartment for manual setting is only necessary if the gear stage setting must be modified of if the factory settings of predefined end position CLOSED (or OPEN) must be adapted when commissioning.

11.2.1. Mechanical position indicator: set

- 1. Move valve to end position CLOSED.



- 3. Move actuator to end position OPEN.
 - The arrow ⇒ rotates in direction OPEN driving the indicator disc with symbol

 (OPEN) until the actuator stops in position OPEN.

Figure 81: Operation in direction OPEN (left) and position OPEN (right)





- 4. Check settings:
- ➡ If all three discs are turned at the same time, the indicator can be shifted in steps of 15°. Individual shifts of 5° are possible.
- If the indicator is rotated too far (more than 280°) or if the angle is too small (below 120°), adapt the gear stage setting to the actuator turns/stroke. Refer to <Gear stage of the reduction gearing: test/set>.

11.2.2. Gear stage of the reduction gearing: test/set

The test/setting is only required if the mechanical position indicator cannot be correctly set.

1. Refer to table and check if turns/stroke correspond to the setting of the reduction gearing (stages 1–9).

Table 23:

Turns of actuator per valve stroke and suitable reduction gearing setting			
for 1 – 500 turns/stroke [exceeding – to]	for 10 – 5,000 turns/stroke [exceeding – to]	Reduction gearing Stage	
1.0 – 1.9	10 – 19	1	
1.9 – 3.7	19 – 37	2	
3.7 – 7.9	37 – 79	3	
7.9 – 15.0	79 – 150	4	
15.0 – 31.5	150 – 315	5	
31.5 – 60.0	315 – 600	6	
60.0 - 126	600 - 1,260	7	
126 – 240	1,260 - 2,400	8	
240 - 500	2,400 - 5,000	9	

2. To modify settings, lift the lever at the reduction gearing and engage at the selected stage.

Figure 82: Set reduction gearing



11.3. Mechanical position indication via indicator mark (not self-adjusting)

Figure 83: Mechanical position indication via indicator mark



The mechanical position indicator shows the valve position via two indicator discs with symbols $\overline{-}$ (OPEN) and $\overline{-}$ (CLOSED). When correctly set, the symbols OPEN/CLOSED point to the indicator mark \blacktriangle at the cover in the end positions.

Setting elements The position indications is housed in the actuator switch compartment. The switch compartment must be opened to perform any settings. Refer to <Switch compartment: open/close>.

11.3.1. Mechanical position indicator: set

- 1. Move valve to end position CLOSED.



- 3. Move actuator to end position OPEN.
- 4. Hold lower indicator disc in position and turn upper disc with symbol $\overline{=}$ (OPEN) until it is in alignment with the \blacktriangle mark on the cover.



- 5. Move valve to end position CLOSED again.
- 6. Check settings:

If the symbol \mathbf{I} (CLOSED) is no longer in alignment with \mathbf{A} mark on the cover: 6.1 Repeat setting procedure.

6.2 Test/set gear stage of the reduction gearing.

11.3.2. Gear stage of the reduction gearing: test/set

This test/setting is only required if the turns/stroke of the actuator were changed at a later date. The control unit may possibly have to be exchanged:

Information The adjustable stroke range is indicated on the order data sheet (e.g. "1 – 500 turns/stroke").

1. Pull off indicator disc using a spanner as lever if required.



2. Refer to table and check if turns/stroke of the actuator correspond to the setting of the reduction gearing (stages 1–9).

If the setting is **not correct**: continue with step 3.

If the setting is correct: continue with step 6.

Table 24:

MS5.2 control unit (1 to 5	00 turns per stroke)
----------------------------	----------------------

Turns/stroke above – to	Gear stage
1.0 – 1.9	1
1.9 – 3.9	2
3.9 – 7.8	3
7.8 – 15.6	4
15.6 – 31.5	5
31.5 – 62.5	6
62.5 – 125	7
125 – 250	8
250 – 500	9

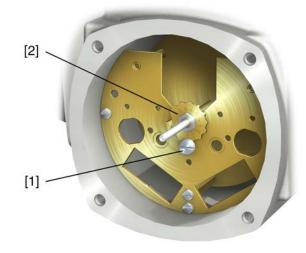
Table 25:

MS50.2 control unit (10 to 5,000 turns per stroke)

	- /
Turns/stroke above – to	Gear stage
10.0 – 19.5	1
19.5 – 39.0	2
39.0 – 78.0	3
78 – 156	4
156 – 315	5
315 – 625	6
625 – 1,250	7
1,250 – 2,500	8
2,500 - 5,000	9

- 3. Loosen screw [1].
- 4. Set crown wheel [2] to desired stage according to table.
- 5. Tighten screw [1].
- 6. Place indicator disc on shaft.
- 7. Set mechanical position indicator.

Figure 84: Control unit with reduction gearing



- [1] Screw
- [2] Crown wheel

12. Corrective action

12.1. Faults during commissioning

Table 26:

Faults during operation/commissioning

Fault	Description/cause	Remedy	
Mechanical position indicator cannot be set.	Reduction gearing is not suitable for turns/stroke of the actuator.	Set gear stage of the reduction gearing. The control unit might have to be exchanged.	
ical limit switching, actuator operates	The overrun was not considered when setting the limit switching. The overrun is generated by the inertia of both the actuator and the valve and the delay time of the actuator controls.	from switching off until complete standstill.	
Handwheel rotates on the shaft without transmitting torque.	Actuator in version with overload protection for manual operation: Shear pin rupture due to excess- ive torque at handwheel.	Dismount handwheel. Replace overload protection and remount handwheel.	
Actuator operation is too fast or too slow.	Speed setting is incorrect.	Change speed.	
Actuator suddenly stops in end positions.	Speed reduction switched off or incorrectly set be- fore reaching end positions.	Set speed reduction.	

12.2. Fault indications and warning indications

Faults interrupt or prevent the electrical actuator operation. In the event of a fault, the display backlight is red.

Warnings have no influence on the electrical actuator operation. They only serve for information purposes. The display remains white.

Collective signals include further indications. They can be displayed via the ← Details push button. The display remains white.

Table 27:

Faults and warnings via status indications in the display

Faults and warnings via status indications in the display				
Indication on display	Description/cause	Remedy		
S0001	Instead of the valve position, a status text is displayed.	For a description of the status texts, refer to Manual (Operation and setting).		
S0005 Warnings	Collective signal 02: Indicates the number of active warnings.	For indicated value > 0: Press push button De- tails. For details, refer to <warnings and="" of="" out="" specific-<br="">ation> table.</warnings>		
S0006 Not ready REMOTE	Collective signal 04: Indicates the number of active signals.	For indicated value > 0: Press push button		
S0007 Fault	Collective signal 03: Indicates the number of active faults. The actuator cannot be operated.	For indicated value > 0: Press push button		
S0008 Out of specification	Collective signal 07: Indication according to NAMUR recommendation NE 107 Actuator is operated outside the normal operation conditions.	For indicated value > 0: Press push button		

Faults and warnings via status indications in the display

Taults and warnings via status indications in the display				
Indication on display	Description/cause	Remedy		
S0009 Function check	Collective signal 08: Indication according to NAMUR recommendation NE 107 The actuator is being worked on; output signals are temporarily invalid.	For indicated value > 0: Press push button De- tails. For details, refer to <not and<br="" ready="" remote="">Function check> table.</not>		
S0010 Maintenance required	Collective signal 09: Indication according to NAMUR recommendation NE 107 Recommendation to perform maintenance.	For indicated value > 0: Press push button Details to display a list of detailed indications.		
S0011 Failure	Collective signal 10: Indication according to NAMUR recommendation NE 107 Actuator function failure, output signals are invalid	For indicated value > 0: Press push button ← Details to display a list of detailed indications. For details, refer to <faults and="" failure=""> table.</faults>		

Table 28: Warnings and Out of specification Indication on display Description/cause Remedy Config. warning Collective signal 06: Press push button H Details to display a list of indi-Possible cause: vidual indications. Configuration setting is incorrect. For a description of the individual signals, refer to Manual (Operation and setting). The device can still be operated with restrictions. Internal warning Collective signal 15: Press push button H Details to display a list of indi-Device warnings vidual indications. The device can still be operated with restrictions. For a description of the individual signals, refer to Manual (Operation and setting). 24 V DC external The external 24 V DC voltage supply of the controls Check 24 V DC voltage supply. has exceeded the power supply limits. Wrn op.mode run time Warning on time max. running time/h exceeded Check modulating behaviour of actuator. Check parameter Perm. run time M0356, re-set if required. Wrn op.mode starts Check modulating behaviour of actuator. Warning on time max. number of motor starts • (starts) exceeded Check parameter Permissible starts M0357, reset if required. Failure behav. active The failure behaviour is active since all required Verify signals: setpoints and actual values are incorrect. Setpoint E1 Actual value E2 Actual process value E4 Check connection to master. Wrn input AIN 1 Warning: Loss of signal analogue input 1 Check wiring. Wrn input AIN 2 Warning: Loss of signal analogue input 2 Check wiring. Wrn setpoint position Warning: Loss of signal setpoint position Check setpoint signal. Possible causes: For an adjusted setpoint range of e.g. 4 - 20 mA, the input signal is 0 (signal loss). For a setpoint range of 0 - 20 mA, monitoring is not possible. The set time (parameter Perm.op. time, manual Op. time warning The warning indications are automatically cleared M0570) has been exceeded. The preset operating once a new operation command is executed. time is exceeded for a complete travel from end Check valve. position OPEN to end position CLOSED. Check parameter Perm.op. time, manual

		M0570.
Wrn controls temp.	Temperature within controls housing too high.	Measure/reduce ambient temperature.
Time not set	Real time clock has not yet been set.	Set time.
RTC voltage	Voltage of the RTC button cell is too low.	Replace button cell.
PVST fault	Partial Valve Stroke Test (PVST) could not be successfully completed.	Check actuator (PVST settings).

Warnings and Out of specif		Remedy	
Indication on display	Description/cause	Remedy	
PVST abort	Partial Valve Stroke Test (PVST) was aborted or could not be started.	Perform RESET or restart PVST.	
Wrn no reaction	No actuator reaction to operation commands within the set reaction time.	Check movement at actuator.Check parameter Reaction time M0634.	
Torque wrn OPEN	Limit value for torque warning in direction OPEN exceeded.	Check parameter Wrn torque OPEN M0768, re-se if required.	
Torque wrn CLOSE	Limit value for torque warning in direction CLOSE exceeded.	Check parameter Wrn torque CLOSE M0769, reset if required.	
PVST required	Execution of PVST (Partial Valve Stroke Tests) is required.		
Maintenance required	Maintenance is required.		
Table 29: Faults and Failure			
Indication on display	Description/cause	Remedy	
Configuration error	Collective signal 11: Configuration error has occurred.	Press push button Details to display a list of individual indications. For a description of the individual signals, refer to	
		Manual (Operation and setting).	
Config. error REMOTE	Collective signal 22: Configuration error has occurred.	Press push button Details to display a list of individual indications. For a description of the individual signals, refer to	
		Manual (Operation and setting).	
Internal error	Collective signal 14:	AUMA service	
	Internal error has occurred.	Press push button 🕂 Details to display a list of indi	
		vidual indications.	
		For a description of the individual signals, refer to Manual (Operation and setting).	
Torque fault CLOSE	Torque fault in direction CLOSE	Perform one of the following measures:	
		 Issue operation command in direction OPEN. Set selector switch to position Local control (LOCAL) and reset fault indication via push button RESET. Execute reset command via fieldbus. 	
Torque fault OPEN	Torque fault in direction OPEN	 Perform one of the following measures: Issue operation command in direction CLOS Set selector switch to position Local contro (LOCAL) and reset fault indication via push button RESET. Execute reset command via fieldbus. 	
Phase fault	 When connecting to a 3-ph AC system and with internal 24 V DC supply of the electronics: Phase 2 is missing. When connecting to a 3-ph AC system: One of the phases L1, L2 or L3 is missing. 		
Thermal fault	Motor protection tripped	 Cool down, wait. If the fault indication display persists after of ing down: Set selector switch to position Local c trol (LOCAL) and reset fault indication push button RESET. Execute reset command via fieldbus. Check fuses. 	
Fault no reaction	No actuator reaction to operation commands within the set reaction time.	Check movement at actuator.	
Poti Out of Range	Potentiometer is outside the permissible range.	Check device configuration:	
		Parameter Low limit Uspan M0832 must be less than parameter Volt level diff. potent M0833	

than parameter Volt.level diff. potent. M0833.

Faults and Failure				
Indication on display	Description/cause	Remedy		
Wrn input AIN 1	Loss of signal analogue input 1	Check wiring.		
Wrn input AIN 2	Loss of signal analogue input 2	Check wiring.		
Incorrect rotary direct.	Contrary to the configured direction of rotation and the active operation command, the motor turns into the wrong direction.			
Rectifier fault	Motor protection: Fault within converter			
DMF fault OPEN ¹⁾	The torque in direction OPEN, measured at the output drive shaft using the torque measurement flange, is too high.	Check DMF trip torque OP parameter. Check DMF fault level parameter.		
DMF fault CLOSE ¹⁾ The torque in direction CLOSE, measured at thoutput drive shaft using the torque measurement flange, is too high.		Check DMF trip torque CL parameter. Check DMF fault level parameter.		

1) For actuators equipped with torque measurement flange (DMF)

Table 30:

Not ready REMOTE and Function check (collective signal 04)			
Indication on display	Description/cause	Remedy	
Wrong oper. cmd	 Collective signal 13: Possible causes: Several operation commands (e.g. OPEN and CLOSE simultaneously, or OPEN and SET-POINT operation simultaneously) A setpoint is present and the positioner is not active 	Set parameter Positioner to Function active Check setpoint.	
Sel. sw. not REMOTE	Selector switch is not in position REMOTE.	Set selector switch to position REMOTE.	
Service active	Operation via service interface (Bluetooth) and AUMA CDT service software.	Exit service software.	
Disabled	Actuator is in operation mode Disabled.	Check setting and status of function <local controls="" enable="">.</local>	
EMCY stop active	The EMERGENCY stop switch has been operated. The motor control power supply (contactors or thyristors) is disconnected.	 Enable EMERGENCY stop switch. Reset EMERGENCY stop state by means of Reset command. 	
EMCY behav. active	Operation mode EMERGENCY is active (EMER- GENCY signal was sent). 0 V are applied at the EMERGENCY input.	 Detect cause for EMERGENCY signal. Verify failure source. Apply +24 V DC at EMERGENCY input. 	
I/O interface	The actuator is controlled via the I/O interface (par- allel).	Check I/O interface.	
Handwheel active	Manual operation is activated.	Start motor operation.	
FailState fieldbus	Fieldbus connection available, however no process data transmission by the master.	Verify master configuration	
Interlock	An interlock is active.	Check interlock signal.	
Interlock by-pass	By-pass function is interlocked.	Check states of main and by-pass valve.	
PVST active	Partial Valve Stroke Test (PVST) is active.	Wait until PVST function is complete.	

12.3. Fuses

12.3.1. Fuses within the actuator controls

F5 Automatic reset fuse as short-circuit protection for external 24 V DC supply for customer (refer to wiring diagram)

12.3.2. Motor protection (thermal monitoring)

In order to protect against overheating and impermissibly high surface temperatures at the actuator, PTC thermistors or thermoswitches are embedded in the motor winding. Motor protection trips as soon as the max. permissible winding temperature has been reached.

The actuator is switched off and the following signals are given:

- LED 3 (motor protection trippped) on the local controls is illuminated.
- The status indications S0007 or S0011 Failure display a fault. The fault Details is displayed when selecting Thermal fault.

The motor has to cool down before operation can be resumed.

Depending on the parameter setting (motor protection behaviour), the fault signal is either automatically reset or the fault signal has to be acknowledged.

The acknowledgement is made:

- in selector switch position Local control (LOCAL) via push button RESET.
- In selector switch position **Remote control** (REMOTE) with Reset command via fieldbus.

13. Servicing and	maintenance	9			
	\rightarrow Servicing a		must be carried o	out exclusively by	/ suitably qualified ractor of the plant.
	Therefore,	we recommend	contacting our se	ervice.	·
	\rightarrow Only perfo	rm servicing and	maintenance tas	ks when the devi	ce is switched off.
AUMA Service & Support		ttensive service s uct training. For th m).			
13.1. Preventive meas	ures for servici	ng and safe ope	ration		
	The following a	ctions are require	d to ensure safe	device operation	ו:
	6 months after	r commissioning	g and then once	a year	
	Cable entr for correct with torque		screw plugs, blar required, tighter /ith the manufact	n cable glands ar turer's specificati	
	hazard, pe				otential explosion n a regular basis.
	required, f	tening screws be asten screws wh Assembly>.			
		ely operated: Perf			
	grease on	es with output driv mineral oil base Output drive type	at the grease nip		
	[1]		—[2]		
	[1] Out	put drive type A			
	[2] Gre	ase nipple			
	Exception stem is lub val specifi		type A in versior with the output dr er for lubricating	with stem lubric rive. If the valve m	ation (option), the nanufacturer inter- orter lubrication
	Table 31:				
	-	A 07.2	ut drive type A A 10.2	A 14.2	A 16.2
	Output drive type	A 07.2	A 10.2	A 14.2	A 10.2

Output drive type	A 07.2	A 10.2	A 14.2	A 16.2
Quantity [g] 1)	1.5	3	5	10

1) For grease with density $r = 0.9 \text{ kg/dm}^3$

13.2.	Maintenance	
	Manual operation	During maintenance, the mechanical parts of the handwheel activation, in particular motor coupling and retaining spring, must be checked. Replace the parts in case of visible wear.
	Lubrication	 In the factory, the gear housing is filled with grease. Additional lubrication of the gear housing is not required during operation. Grease change is performed during maintenance Generally after 4 to 6 years for modulating duty. Generally after 6 to 8 years if operated frequently (open-close duty). Generally after 10 to 12 years if operated infrequently (open-close duty). We recommend replacing the seals when changing the grease.
13.3.	Disposal and re	cycling
		Our devices have a long lifetime. However, they have to be replaced at one point in time. The devices have a modular design and may, therefore, easily be separated and sorted according to materials used, i.e.:
		Electronic scrap
		Various metals
		Plastic materials
		Greases and oils
		The following generally applies:
		 Greases and oils are hazardous to water and must not be released into the environment.
		• Arrange for controlled waste disposal of the disassembled material or for sep- arate recycling according to materials.
		Observe the national regulations for waste disposal.

14. Technical data

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Information
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The following tables include standard and optional features. For detailed information on the customer-specific version, refer to the order-related data sheet. The technical data sheet can be downloaded from the Internet in both German and English at **ht-tp://www.auma.com** (please state the order number).

14.1. Technical data Multi-turn actuators

Features and functions					
Type of duty	Standard:	Short-time duty S2 - 15 min, classes A and B according to EN 15714-2			
(Multi-turn actuators for open-close	Option:	Short-time duty S2 - 30 min, classes A and B according to EN 15714-2			
duty)	For 100 % no speed.	minal voltage and +40 °C ambient temperature and at run torque load at maximum output			
Type of duty	Standard:	Intermittent duty S4 - 25 %, class C according to EN 15714-2			
(Multi-turn actuators for modulating	Option:	Intermittent duty S4 - 50 %, class C according to EN 15714-2			
duty)	For 100 % nc	For 100 % nominal voltage and +40 °C ambient temperature and at modulating torque load.			
Motors	3-phase AC a cording to IEC	asynchronous motor, type IM B9 according to IEC 60034-7, IC410 cooling procedure ac- C 60034-6			
Mains voltage, mains frequency	Permissible v	e plate of ACV actuator controls rariation of mains voltage: ±10 % rariation of mains frequency: ±5 %			
Overvoltage category	Category III a	according to IEC 60364-4-443			
Insulation class	Standard:	F, tropicalized			
	Option:	H, tropicalized			
Motor protection	Thermoswitcl	hes (NC)			
Self-locking	Self-locking: Speed ranges 6 – 60 rpm and 12 – 120 rpm NOT self-locking: Speed range variant 24 – 240 rpm Applications of NON self-locking speed variants with pulling loads (like protective weirs, fishbelly flap gates and sluice gates, etc.) on request.				
	Multi-turn actuators are self-locking if the valve position cannot be changed from standstill while torque acts upon the output drive.				
Motor heater (option)	Voltages:	110 – 120 V AC, 220 – 240 V AC or 380 – 480 V AC			
	Power depen	ding on the size 12.5 – 25 W			
Manual operation	Manual drive for setting and emergency operation, handwheel does not rotate during electrical operation.				
	Option:	Handwheel lockable Handwheel stem extension Power tool for emergency operation with square 30 mm or 50 mm			
Indication for manual operation (option)	Indication wh	ether manual operation is active/not active via single switch (1 change-over contact)			
Electrical connection	Standard:	AUMA plug/socket connector with screw-type connection			
	Option:	Terminals or crimp connection Gold-plated control plug (sockets and plugs)			
Threads for cable entries	Standard:	Metric threads			
	Option:	Pg-threads, NPT-threads, G-threads			
Terminal plan	Terminal plan according to order number enclosed with delivery				
Valve attachment	Standard:	B1 according to EN ISO 5210			
	Option:	A, B2, B3, B4 according to EN ISO 5210 A, B, D, E according to DIN 3210 C according to DIN 3338			
		attachments: AF, AK, AG, B3D, ED, DD, IB1, IB3 or permanent lubrication of stem			

Technical data

Electromechanical control unit				
Limit switching		mechanism for end positions OPEN and CLOSED		
		oke: 2 to 500 (standard) or 2 to 5,000 (option)		
	Standard:	Single switch (1 NC and 1 NO) for each end position, not galvanically isolated		
	Options:	Tandem switch (2 NC and 2 NO) for each end position, switches galvanically isolated Triple switch (3 NC and 3 NO) for each end position, switches galvanically isolated Intermediate position switches (DUO limit switching), adjustable for each direction of op- eration		
Torque switching	Torque switching adjustable for directions OPEN and CLOSE			
	Standard:	Single switch (1 NC and 1 NO) silver contact (Ag) for each direction, not galvanically isolated		
	Options: Tandem switch (2 NC and 2 NO) for each direction, switches galvanically isolated			
Switch contact material	Standard:	Silver (Ag)		
	Options:	Gold (Au), recommended for low voltage actuator controls		
Position feedback signal, analogue (option)	Potentiomete	r or 0/4 – 20 mA (electronic position transmitter)		
Mechanical position indicator (option)	Continuous ir	ndication, adjustable indicator disc with symbols OPEN and CLOSED		
Running indication	Blinker transr	nitter (option for modulating actuators)		
Heater in switch compartment	Resistance ty	/pe heater with 5 W, 24 V AC		
Electronic control unit				
Non-Intrusive setting	-	it and torque transmitter (MWG) oke: 1 to 500 (standard) or 10 to 5,000 (option)		
Position feedback signal	Via actuator of	controls		
Torque feedback signal	Via actuator controls			
Mechanical position indicator	Continuous self-adjusting indication with symbols OPEN and CLOSED			
Running indication	Blinking signal via actuator controls			
Heater in switch compartment	Resistance type heater with 5 W, 24 V AC			
Service conditions				
	Indoor and a			
Use		utdoor use permissible		
Mounting position	Any position			
Installation altitude		ove sea level ove sea level on request		
Ambient temperature	Standard:	-30 °C to +70 °C		
	Options:	-40 °C to +70 °C -60 °C to +60 °C		
	For exact ver	sion, refer to actuator name plate.		
Humidity		relative humidity across the entire permissible temperature range		
Enclosure protection according to	Standard:	IP68 with AUMA 3-phase AC motor		
Enclosure protection according to EN 60529		For special motors differing enclosure protection available (refer to motor name plate)		
	Option: DS terminal compartment additionally sealed against interior of actuator (double sealed)			
	 According to AUMA definition, enclosure protection IP68 meets the following requirements: Depth of water: maximum 8 m head of water Duration of continuous immersion in water: Max. 96 hours Up to 10 operations during immersion Modulating duty is not possible during immersion. 			
	For exact version, refer to actuator name plate.			
Pollution degree according to IEC 60664-1	Pollution degree 4 (when closed), pollution degree 2 (internal)			

Service conditions		
Corrosion protection	Standard:	KS: Suitable for use in areas with high salinity, almost permanent condensation, and high pollution.
	Option:	KX: Suitable for use in areas with extremely high salinity, permanent condensation, and high pollution.
Coating	,	powder coating ent iron-mica combination
Colour	Standard:	AUMA silver-grey (similar to RAL 7037)
	Option:	Available colours on request
Lifetime		turn actuators meet or exceed the lifetime requirements of EN 15714-2. Detailed information ded on request.
Noise level	< 72 dB (A)	

14.2. Technical data Actuator controls

General information

ACV 01.2 actuator controls for controlling actuators with variable speed or operating times of the SAV/SARV .2 and SQV/SQRV .2 type range .

Features and functions										
Power supply	Standard voltages AC:									
	3-phase AC Voltages/frequencies				1-phase AC Voltages/frequencies					
	Volt	220 - 240		380 -	380 - 480		Volt 110 – 120		220 - 240	
	Hz	50	60	50	60	Hz	50	60	50	60
	 Permissible variation of mains frequency: ±5 % Permissible variation of mains voltage: ±10 % -30 % for maximum 10 seconds within a range of 380 V – 480 V with the following restrictions: If required, the motor speed will be reduced down to nominal speed depending on the load of the actuators used A low mains voltage increases the mains current consumption; a higher mains voltage reduces the mains current consumption The torgue limits of the actuators used might be decreased for a short time, if applicable 									
External supply of the electronics (option)	24 V DC: +20 % / –15 % Current consumption: Basic version approx. 250 mA, with options up to 500 mA For external electronics supply, the power supply of integral controls must have an enhanced isolation against mains voltage in compliance with IEC 61010-1 and the output power be limited to 150 VA.									
Rated power	The actuator controls are designed for the nominal motor power, refer to motor name plate									
Control voltage/current consumption	Standard 24 V DC, current consumption: approx. 10 mA per input									
for control inputs	Options:48 V DC, current consumption: approx. 7 mA per input60 V DC, current consumption: approx. 9 mA per input100 - 125 V DC, current consumption: approx. 15 mA per input100 - 120 V AC, current consumption : approx. 15 mA per input									
	All input signals must be supplied with the same potential.									
Local controls	Standard:	 Push buttons: OPEN, STOP, CLOSE, RESET Local STOP The actuator can be stopped via push button STOP of local controls if the selector switch is in position REMOTE. 6 indication lights: End position and running indication CLOSED (yellow), torque fault CLOSE (red), motor protection tripped (red), torque fault OPEN (red), end position and running indication OPEN (green), Bluetooth (blue) 					OSE (red),			
	Option:	 Graphic LC display: illuminated Special colours for the indication lights: End position CLOSED (green), torque fault CLOSE (blue), torque fault OPEN (yellow), motor protection tripped (violet), end position OPEN (red) 								

Features and functions		
Bluetooth Communication interface	SSP Bluetoo Required acc • AUMA Cl	ss II chip, version 2.1: With a range up to 10 m in industrial environments; supports the th profile (Serial Port Profile). essories: DT (Commissioning and Diagnostic Tool for Windows-based PC) ssistant App (Commissioning and Diagnostic Tool)
Application functions	Standard:	 Selectable type of seating, limit or torque seating for end position OPEN and end position CLOSED Torque by-pass: Adjustable duration (with adjustable peak torque during start-up time) Start and end of stepping mode as well as ON and OFF times can be set individually for directions OPEN and CLOSE, 1 to 1,800 seconds Operation profile with any 8 intermediate positions: Position can be set between 0 and 100 %, reaction and signal behaviour programmable Velocity profile with up to 10 ranges, velocity can be individually adjusted for positions OPEN and CLOSED for each range Running indication blinking: can be set Speed/operating time source can be selected (REMOTE, LOCAL) 4 internal nominal speeds or operating times can be programmed (and selected in LOCAL) Soft start, soft stop with velocity reduction (adjustable)
	Options:	 PID process controller: with adaptive positioner, via 0/4 – 20 mA analogue inputs for process setpoint and actual process value Multiport valve: Up to 16 positions, signals (pulse or edge) (SAV/SARV .2 only) Lift Plug Valve: In combination with multiport valve (SAV/SARV. 2 only) Automatic deblocking: Up to 5 operation trials, travel time in opposite direction can be set Static and dynamic torque recording for both rotation directions with torque measurement flange as additional accessory
Monitoring function	 Motor ter signal Monitorin Monitorin Operating 	erload protection: Adjustable, results in switching off and generates fault signal nperature monitoring (thermal monitoring): Results in switching off and generates fault ng the heater within actuator: Generates warning signal ng of permissible on-time and number of starts: Adjustable, generates warning signal g time monitoring: Adjustable, generates warning signal ilure monitoring: Results in switching off and generates fault signal
Diagnostic functions	 Operating Moto switc switc trippi Time-stat Statu of sp Torque cl 3 torq saved 	c device ID with order and product data g data logging: A resettable counter and a lifetime counter each for: r running time, number of starts, torque switch trippings in end position CLOSED, limit h trippings in end position CLOSED, torque switch trippings in end position OPEN, limit h trippings in end position OPEN, torque faults CLOSE, torque faults OPEN, motor protection ngs mped event report with history for setting, operation and faults: is signals according to NAMUR recommendation NE 107: "Failure", "Function check", "Out ecification", "Maintenance required" haracteristics (for version with MWG in actuator): que characteristics (torque-travel characteristic) for opening and closing directions can be d separately ue characteristics stored can be shown on the display.
Motor protection evaluation	Standard: Option:	Monitoring the motor temperature in combination with thermoswitches within actuator motor PTC tripping device (TMS module) in combination with PTC thermistors within actuator
Electrical connection	Standard: Options:	motor AUMA plug/socket connector with screw-type connection • Terminals or crimp connection • Gold-plated control contacts (pins and sockets)
Threads for cable entries	Standard:	Metric threads
	Options:	Pg-threads, NPT-threads, G-threads

For version with MWG within actuator

	uutoi				
Setting of limit and torque switching	y via local con	trols			
Torque feedback signal	Galvanically isolated analogue output 0/4 – 20 mA (load max. 500 Ω).				
Wiring diagram (basic version)		TPCHA000-1AF-A000 TPA00R100-0I1-000, 3-ph; 380 V – 480 V TPCHA000-1AE-A000 TPA00R100-0I1-000, 1-ph; 220 V – 240 V			
Settings/programming the Ether	Net/IP interfa	ce			
Setting the EtherNet/IP module	Setting is pe	Setting is performed via a Windows tool or DHCP Default settings of the IP interface:			
	IP Address Selection				
	Address Typ	e	Static IP		
	Static IP Address		192.168.255.1		
	Subnet Mas	k	255.255.0.0		
	Default gate	way	192.168.0.1		
Service conditions					
Use	Indoor and o	utdoor use permissible			
Mounting position	Any position	accor use permissible			
Installation altitude		oove sea level			
		pove sea level on request			
Ambient temperature	Refer to nam	ne plate of actuator controls			
Humidity	Up to 100 %	relative humidity across the	entire permissible temperature range		
Enclosure protection in accordance	Standard:	IP68			
with IEC 60529	Option:	sealed)			
	 According to AUMA definition, enclosure protection IP68 meets the following requirements: Depth of water: maximum 8 m head of water Continuous immersion in water: maximal 96 hours Up to 10 operations during immersion Modulating duty is not possible during immersion. For exact version, refer to actuator controls name plate. 				
Pollution degree according to IEC 60664-1	Pollution deg	ree 4 (when closed), polluti	on degree 2 (internal)		
Vibration resistance according to IEC 60068-2-6	Resistance a	against vibration can be give	en on request		
Corrosion protection	Standard:	KS: Suitable for use in area pollution.	as with high salinity, almost permanent condensation, and high		
	Option:	KX: Suitable for use in are high pollution.	as with extremely high salinity, permanent condensation, and		
Coating		powder coating ent iron-mica combination			
Colour	Standard: AUMA silver-grey (similar to RAL 7037)		to RAL 7037)		
	Option:	Available colours on reque	st		
Accessories					
Wall bracket	For actuator	controls mounted separately	r from the actuator, including plug/socket connector. Connecting		
	cable on request Recommend service.	uest. Ied for high ambient tempera	atures, difficult access, or in case of heavy vibration during		
	Cable length filter (filter av	between actuator and actua vailable on request).	ator controls is max. 16 m. Longer cables require an external		
Programming software		(Commissioning and Diagno tant App (Commissioning ar	ostic Tool for Windows-based PC) nd Diagnostic Tool)		

Further information	
Weight	Approx. 7 kg (with AUMA plug/socket connector)
EU Directives	Machinery Directive 2006/42/EC Low Voltage Directive 2014/35/EU EMC Directive 2014/30/EU RoHS Directive 2011/65/EU RED Directive 2014/53/EU
Reference documents	Electrical data SAV 07.2 – SAV 16.2/SARV 07.2 – SARV 16.2 Electrical data SQV 05.2 – SQV 14.2/SQRV 05.2 – SQRV 14.2

14.3. Tightening torques for screws

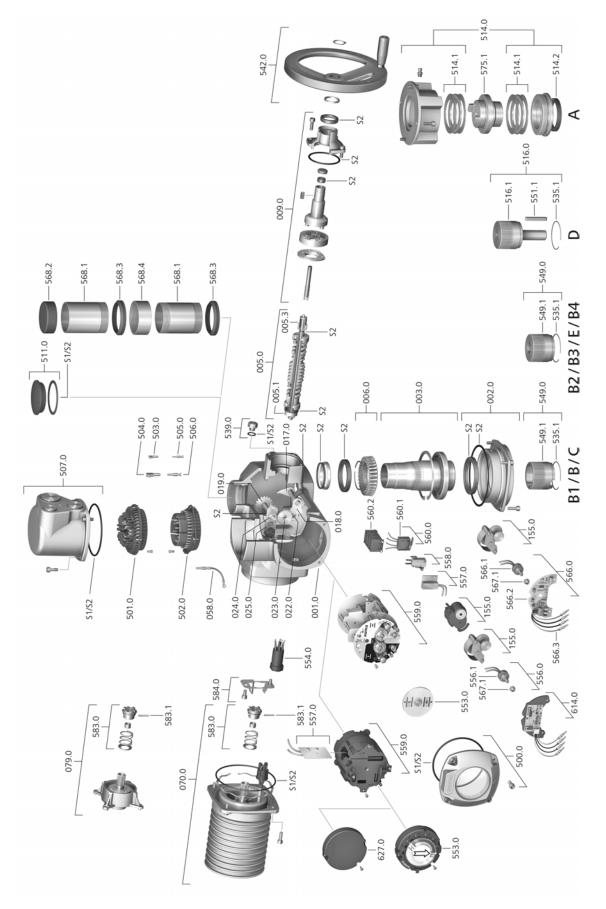
Table 32:

Tightening torques for screws				
Threads	Tightening torque [Nm]			
	Strength class			
	A2-70/A4-70	A2-80/A4-80		
M6	7.4	10		
M8	18	24		
M10	36	48		
M12	61	82		
M16	150	200		
M20	294	392		
M30	1,015	1,057		
M36	1,769	2,121		

Spare parts

15. Spare parts

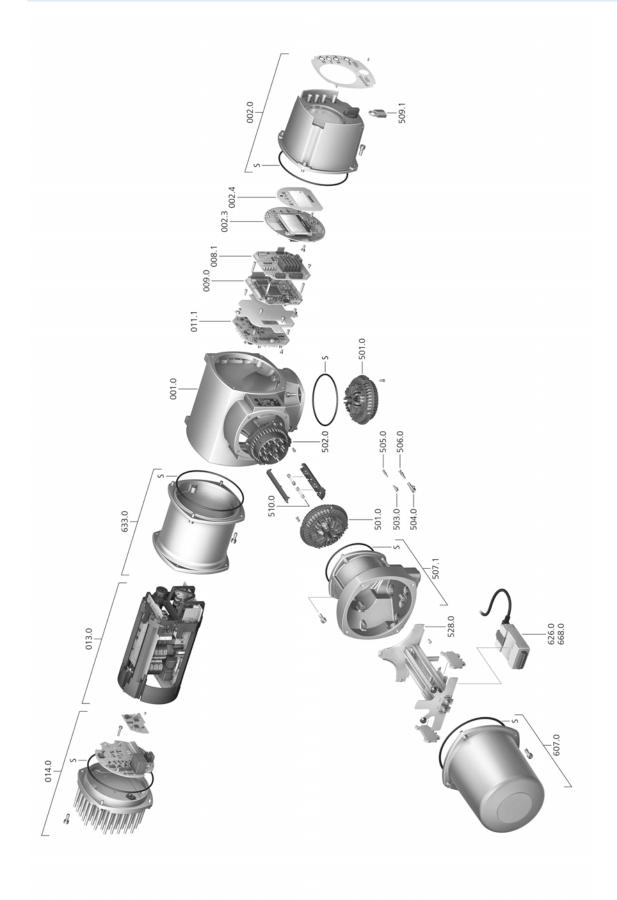
15.1. Multi-turn actuators SAV 07.2 – SAV 16.2/SARV 07.2 – SARV 16.2



Please state device type and our order number (see name plate) when ordering spare parts. Only original AUMA spare parts should be used. Failure to use original spare parts voids the warranty and exempts AUMA from any liability. Representation of spare parts may slightly vary from actual delivery.

Ref. no.	Designation	Туре	Ref. no.	Designation	Туре
001.0	Housing	Sub-assembly	542.0	Handwheel with ball handle	Sub-assembly
002.0	Bearing flange	Sub-assembly	549.0	Output drive types B/B1/B2/B3/B4/C/E	Sub-assembly
003.0	Hollow shaft	Sub-assembly	549.1	Output drive sleeve B/B1/B2/B3/B4/C/E	Sub-assembly
005.0	Drive shaft	Sub-assembly	551.1	Parallel key	
005.1	Motor coupling		553.0	Mechanical position indicator	Sub-assembly
005.3	Manual drive coupling		554.0	Socket carrier for motor plug/socket con- nector with cable harness	Sub-assembly
006.0	Worm wheel		556.0	Potentiometer as position transmitter	Sub-assembly
009.0	Manual gearing	Sub-assembly	556.1	Potentiometer without slip clutch	Sub-assembly
017.0	Torque lever	Sub-assembly	557.0	Heater	
018.0	Gear segment		558.0	Blinker transmitter including pins at wires (without impulse disc and insulation plate)	Sub-assembly
019.0	Crown wheel		559.0–1	Electromechanical control unit with switches, including torque switching heads	Sub-assembly
022.0	Drive pinion II for torque switching	Sub-assembly	559.0–2	Electronic control unit with magnetic limit and torque transmitter (MWG)	Sub-assembly
023.0	Output drive wheel for limit switching	Sub-assembly	560.0-1	Switch stack for direction OPEN	Sub-assembly
024.0	Drive wheel for limit switching	Sub-assembly	560.0–2	Switch stack for direction CLOSE	Sub-assembly
025.0	Locking plate	Sub-assembly	560.1	Switch for limit/torque	Sub-assembly
058.0	Cable for protective earth	Sub-assembly	560.2-1	Switch case for direction OPEN	
070.0	Motor (only for V motors incl. ref. no. 079.0)	Sub-assembly	560.2–2	Switch case for direction CLOSE	
079.0	Planetary gearing for motor drive (only for V motors)	Sub-assembly	566.0	RWG position transmitter	Sub-assembly
155.0	Reduction gearing	Sub-assembly	566.1	Potentiometer for RWG without slip clutch	Sub-assembly
500.0	Cover	Sub-assembly	566.2	Position transmitter board for RWG	Sub-assembly
501.0	Socket carrier (complete with sockets)	Sub-assembly	566.3	Cable set for RWG	Sub-assembly
502.0	Pin carrier without pins	Sub-assembly	567.1	Slip clutch for potentiometer	Sub-assembly
503.0	Socket for controls	Sub-assembly	568.1	Stem protection tube (without cap)	
504.0	Socket for motor	Sub-assembly	568.2	Protective cap for stem protection tube	
505.0	Pin for controls	Sub-assembly	568.3	V-seal	
506.0	Pin for motor	Sub-assembly	568.4	Threaded sleeve	
507.0	Cover for electrical connection	Sub-assembly	575.1	Stem nut for output drive type A	
511.0	Threaded plug	Sub-assembly	583.0	Motor coupling on motor shaft	Sub-assembly
514.0	Output drive type A (without stem nut)	Sub-assembly	583.1	Pin for motor coupling	
514.1	Axial needle roller bearing	Sub-assembly	584.0	Retaining spring for motor coupling	Sub-assembly
514.2	Radial seal for output drive type A		614.0	EWG position transmitter	Sub-assembly
516.0	Output drive type D	Sub-assembly	627.0	MWG 05.03 cover	
516.1	Output drive shaft D		S1	Seal kit, small	Set
535.1	Snap ring		S2	Seal kit, large	Set
	Screw plug	Sub-assembly			

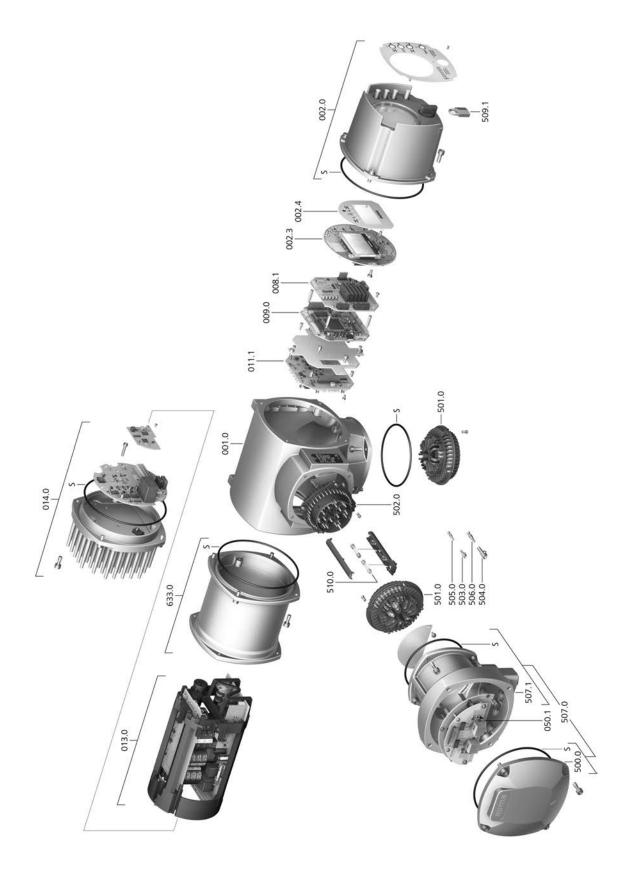
15.2. ACV 01.2 actuator controls with SJ electrical connection



Please state device type and our order number (see name plate) when ordering spare parts. Only original AUMA spare parts should be used. Failure to use original spare parts voids the warranty and exempts AUMA from any liability. Representation of spare parts may slightly vary from actual delivery.

Ref. no.	Designation	Туре
001.0	Housing	Sub-assembly
002.0	Local controls	Sub-assembly
002.3	Local controls board	Sub-assembly
002.4	Face plate for display	
008.1	Fieldbus board	
009.0	Logic board	Sub-assembly
011.1	ACV control board	Sub-assembly
013.0	Switchgear/DC link	
014.0	Motor controller	Sub-assembly
501.0	Socket carrier (complete with sockets)	Sub-assembly
502.0	Pin carrier without pins	Sub-assembly
503.0	Socket for controls	Sub-assembly
504.0	Socket for motor	Sub-assembly
505.0	Pin for controls	Sub-assembly
506.0	Pin for motor	Sub-assembly
507.1	Frame for electrical connection	Sub-assembly
509.1	Padlock	Sub-assembly
510.0	Fuse kit	Set
528.0	Terminal frame (without terminals)	
607.0	Cover	
626.0	Modbus TCP/IP Gateway	
633.0	Switchgear housing	Sub-assembly
668.0	EtherNet/IP Gateway	
S	Seal kit	Set

15.3. ACV 01.2 actuator controls with SF electrical connection



Please state device type and our order number (see name plate) when ordering spare parts. Only original AUMA spare parts should be used. Failure to use original spare parts voids the warranty and exempts AUMA from any liability. Representation of spare parts may slightly vary from actual delivery.

Ref. no.	Designation	Туре
001.0	Housing	Sub-assembly
002.0	Local controls	Sub-assembly
002.3	Local controls board	Sub-assembly
002.4	Face plate for display	
008.1	Fieldbus board	
009.0	Logic board	Sub-assembly
011.1	Relay board	Sub-assembly
013.0	Switchgear/DC link	
014.0	Motor controller	Sub-assembly
050.1	Fieldbus connection board	Sub-assembly
500.0	Cover	Sub-assembly
501.0	Socket carrier (complete with sockets)	Sub-assembly
502.0	Pin carrier without pins	Sub-assembly
503.0	Socket for controls	Sub-assembly
504.0	Socket for motor	Sub-assembly
505.0	Pin for controls	Sub-assembly
506.0	Pin for motor	Sub-assembly
507.0	Electrical connection for fieldbus without connection board (050.1)	Sub-assembly
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